



PRESIDENTIAL PRIMARY ELECTION March 5, 2024

Compiled and Distributed by James A. Kus

Fresno County Clerk/Registrar of Voters

2221 Kern Street • Fresno, California 93721 Phone: (559) 600-8683 • Fax (559) 488-3279

www.votefresnocounty.com

Last Updated 11/13/2023

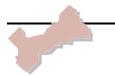


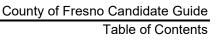
TABLE OF CONTENTS

Letter from County Clerk/ROV	3
Candidate Workshop Flyer	4
Important Information/Contact Information	5
Offices Up for Election	9
Top Two Primary	13
Candidate Qualifications	
Federal and State Offices	15
Judicial Offices	16
County Supervisor	21
City of Fresno Council Member	26
Name to Appear on Ballot and Placement of Names on the Ballot	31
Ballot Designations	33
Candidate Statement of Qualifications	43
Code of Fair Campaign Practices	49
Fair Political Practices Commission AB 571 Fact Sheet	52
Campaign Disclosure Requirements	59
Fresno County Election Campaign Contributions Ordinance	59
Campaign Reporting Requirements	61
Campaign Disclosure Requirements Often Overlooked	72
Campaign Literature	74
Campaign Posters and Sign Placements	78
Data Request	81



Exhibits

Exhibit A – Ballot Designation Worksheet	_82
Exhibit B - Information from Department of Transportation	_88
Exhibit C - Calendar of Election Events	_90
Exhibit D - Fair Political Practices Commission Filing Schedules	
Candidates and their Controlled Committees for Local Office	105
Committees Primarily Formed to Support/Oppose Candidates for Local Office	106





Fresno County Clerk/Registrar of Voters

2221 Kern Street Fresno, CA 93721 Phone: (559) 600-8683 Fax: (559) 488-3279

Dear Candidate,

The County Clerk/Registrar of Voters Department is dedicated to helping all qualified candidates get access to the ballot and to ensuring that the election is fair and accurate.

The following guide is intended to provide general information and does not have the force or effect of law, regulation or rule. In case of conflict, the law, regulation, or rule will apply. Candidates and others using this handbook must bear full responsibility to make their own determination as to all local standards and duties. Thus, the references are provided for convenience only and should not be relied upon. It is distributed with the understanding that the County Clerk/Registrar of Voters is not rendering legal advice and that this guide is not a substitute for legal counsel.

The County Clerk/Registrar of Voters' staff is available to assist you throughout your candidate filing process. If you have any questions please call: (559) 600-8683, toll free (844) 977-8683, or by email: <u>clerk-elections@fresnocountyca.gov</u>.

The County Clerk/Registrar of Voters office wishes you the best of luck in your election endeavors.

James A. Kus, County Clerk/Registrar of Voters



Candidate Filing Class

for the March 5, 2024 Presidential Primary Election

When: Thursday, September 7, 2023

Time: 5:30PM - 7:30PM

Where:

Fresno County Elections Training Room

4525 E Hamilton Ave Fresno, CA 93702

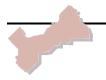
Topics to Cover:

Ethical Considerations Important Dates to Remember Candidate Filing Process Ballot Designation Rules Candidate Statements Campaign Finance Reporting (FPPC) Voter Data Requests

To RSVP please email: clerk-elections@fresnocountyca.gov

For questions call (559) 600-8683





IMPORTANT INFORMATION

The Fresno County Clerk/Registrar of Voters Office appreciates notification of cases of alleged voter registration, petition, or voter fraud; however, this office is NOT an enforcement agency and is therefore unable to investigate any violations.

In response to inquiries our office receives regarding possible election violations or fraud, the following is a list of resources regarding who to contact for the various types of violations:



- Local Issues i.e., Unlawful use of public funds, violations of the Elections Code, voter fraud, the Penal Code > Email the Fresno County District Attorney, Public Integrity Unit at publicintegrity@fresnocountyca.gov.
- Violations of the Political Reform Act (Title 9 of the California Government Code §§81000-91014), i.e., mass mailing requirements, slate mailers, campaign disclosure, proper use of campaign funds, disclosure of economic interests

 Contact the Fair Political Practices Commission at 1-866-275-3772 or <u>www.fppc.ca.gov</u>.
- Election fraud > State issues, contact the California Secretary of State at (916) 657-2166 or <u>Elections@sos.ca.gov</u>. Federal issues, contact the Federal Election Commission at (800) 424-9530 or the United States Department of Justice – Public Integrity Section at (202) 514-1412
- ✤ Federal campaigns, e.g., U.S. Senate, House of Representatives, the President of the United States, etc. ➤ Contact the Federal Election Commission at 1-800-424-9530 or <u>www.fec.gov</u>.
- ♦ Open meeting laws (Brown Act) ► Contact the California State Attorney General at 1-800-952-5225 or<u>www.caag.state.ca.us</u>.
- Local ordinances > Contact your local city attorney or Fresno County District Attorney at (559) 600-3141.
- Requirements concerning campaign signs

 Contact your local city clerk or zoning division.
- False or misleading campaign materials > No agency enforcement; these issues are dealt with in court.



WEBSITES AND EMAILS



www.votefresnocounty.com

Our web page provides information about the Fresno County Clerk/Registrar of Voters Office including:

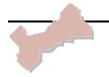
- Current and Past Election Activities
- Voter Registration
- Voting Options
- Election Data
- Vote Center and Drop Box locations
- Community and Voter Outreach
- Employment
 Opportunities for
 Adults and High
 School Students
- Election Results

- Campaign Finance
 Disclosure Reports
- Forms and Handbooks

E-MAIL ADDRESS clerk-elections@fresnocountyca.gov

HELPFUL WEBSITES

Secretary of State	www.sos.ca.gov
Elections Division	www.sos.ca.gov/elections
Political Reform Division	www.sos.ca.gov/prd
Fair Political Practices Commission	www.fppc.ca.gov
State Franchise Tax Board	www.ftb.ca.gov
Internal Revenue Service	www.irs.ustreas.gov
Federal Election Commission	www.fec.gov
California Law <u>http://leginfo.legislatu</u>	re.ca.gov/faces/codes.xhtml



TELEPHONE NUMBERS



FRESNO COUNTY ELECTIONS DEPARTMENT

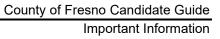
General Information	, , ,
Vote by Mail Division (Vote by mail ballot applications, information)	
Campaign Disclosure Division (Financial disclosure statements, information)	(559) 600-3044
Campaign Materials Division (Voter data, lists, maps, precinct information)	(559) 600-7161
Candidate Filing Division (Filing requirements for office)	(559) 600-8683
Voter Registration Division (Voter registration forms, information)	(559) 600-8683

DISTRICT ATTORNEY

Public Integrity Unit	(559) 600-3141

OFFICE OF THE SECRETARY OF STATE

Elections Division	(916) 657-2166
(General information, filing for state and federal offices)	
Fax	(916) 653-3214
Political Reform Division	(916) 653-6224
(Committee ID number, termination)	





FAIR POLITICAL PRACTICES COMMISSION (FPPC)

Technical Assistance Division (Mon-Thurs 9 a.m11 a.m.) (campaign disclosure, state contribution limits, conflict of interest disclosure)	(866) 275-3772
Fax	(916) 322-3711
Legal Division (conflict of interest disqualifications, use of campaign funds)	(866) 275-3772
Enforcement Division (file complaint under Political Reform Act)	(866) 275-3772

STATE FRANCHISE TAX BOARD	(800) 852-5711
Automated Information (committee tax status, tax deductible contributions, charitable non-profit groups, general information)	(800) 338-0505

FEDERAL ELECTION COMMISSION	(800) 424-9530
(federal campaign disclosure, contributions from national	
banks, national corporations, foreign nationals)	



Office	Voting By	Number (District, Seat)	County Other Than Fresno	Incumbent	Nomination/Sponsor s' Signatures	Filing Fee	Signatures In-Lieu	Value Per Signature	Candidate Statement Pre-Payment Required	Term of Office (Years)	Term Begin Date
				PRESIDENT	AND V	ICE-PRESI	DENT				
US President and Vice President	County Wide			Joe Biden and Kamala Harris			<u>www.sc</u>	S.CA.GOV/ELECTIO	<u>INS</u>	4	Monday, January 20, 2025
				UNTED	STATE	S SENATO	R				
US Senator (Partial)	County Wide			Laphonza Butler (D)	65-100	\$3,480.00	7,000	\$0.497143	N/A	Unexpired Term	Friday, January 3, 2025
US Senator	County Wide			Laphonza Butler (D)	65-100	\$3,480.00	7,000	\$0.497143	N/A	6	Friday, January 3, 2025
				UNITED STATES HO	OUSE (OF REPRE	SENTATI	VES			
	t	5th	Amador, Calaveras, El Dorado, Mariposa, Tuolumne, Madera, Stanislaus	Tom McClintock (R)	40-60	\$1,740.00	2,000	\$0.87	\$2,080.00	2	Friday, January 3, 2025
US Representative In Congress	By District	13th	Merced, Madera, San Joaquin, Stanislaus	John Duarte (R)	40-60	\$1,740.00	2,000	\$0.87	\$1,200.00	2	Friday, January 3, 2025
		20th	Kern, Kings, Tulare	Kevin McCarthy (R)	40-60	\$1,740.00	2,000	\$0.87	\$2,700.00	2	Friday, January 3, 2025
		21st	Tulare	Jim Costa (D)	40-60	\$1,740.00	2,000	\$0.87	\$5,500.00	2	Friday, January 3, 2025



Office	Voting By	Number (District, Seat)	County Other Than Fresno	Incumbent	Nomination/Sponsor s' Signatures	Filing Fee	Signatures In-Lieu	Value Per Signature	Candidate Statement Pre-Payment Required	Term of Office (Years)	Term Begin Date
				CALIFORNIA MEM	BER OF	THE STATE AS	SEMBLY				
		8th	Calaveras, Inyo, Madera, Mariposa, Mono, Tuolumne	Jim Patterson (R)	40-60	\$1,226.94	1,000	\$1.22694	\$2,250.00	2	Monday, December 2, 2024
State Assembly Member	By District	27th	Madera, Merced	Esmeralda Soria (D)	40-60	\$1,226.94	1,000	\$1.22694	\$800.00	2	Monday, December 2, 2024
		31st		Joaquin Arambula (D)	40-60	\$1,226.94	1,000	\$1.22694	\$2,250.00	2	Monday, December 2, 2024
		33rd	Kings, Tulare	Devon Mathis (R)	40-60	\$1,226.94	1,000	\$1.22694	\$500.00	2	Monday, December 2, 2024



Office	Voting By	Number (District, Seat)	County Other Than Fresno	Incumbent	Nomination/Sponsor s' Signatures	Filing Fee	Signatures In-Lieu	Value Per Signature	Candidate Statement Pre-Payment Required	Term of Office (Years)	Term Begin Date
				FRESNO COL	JNTY J	UDICIAL O	FFICE				
		1		Amythest Freeman	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
		2		Virna L. Santos	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
		3		Stephanie L. Negin	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
		4		David E. Muñoz	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
	0	5		William J. Terrence	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
Superior Court Judge	County Wide	6		David Kalemkarian	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
Superior Court Sudge	County	7		Michael Idiart	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
	Ũ	8		Mary Dolas	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
		9		Robert G. Mangano	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
		10		Jonathan Skiles	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
		11		Geoffrey Wilson	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025
		12		Pahoua Lor	20-40	\$2,323.99	6,972	\$0.3333	\$6,000.00	6	Monday, January 6, 2025



Office	Voting By	Number (District, Seat)	County Other Than Fresno	Incumbent	Nomination/Sponsor s' Signatures	Filing Fee	Signatures In-Lieu	Value Per Signature	Candidate Statement Pre-Payment Required	Term of Office (Years)	Term Begin Date
				FRESNO C	ידאטכ	WIDE OFF	ICE				
	t	2		Steve Brandau	20-40	\$1,387.10	4,161	\$0.3333	\$1,500.00	4	Monday, January 6, 2025
County Supervisor	By District	3		Sal Quintero	20-40	\$1,387.10	4,161	\$0.3333	\$1,080.00	4	Monday, January 6, 2025
	Δ	5		Nathan Magsig	20-40	\$1,387.10	4,161	\$0.3333	\$1,500.00	4	Monday, January 6, 2025
Democratic Committee	Supervisorial 1,2,3,4,5	23			20-40	N/A	N/A	N/A	N/A	4	
Republican Committee	Supervisorial 1,2,3,4,5	23			20-40	N/A	N/A	N/A	N/A	4	
Peace and Freedom Committee		7			20-40	N/A	N/A	N/A	N/A	4	
American Independent Committee	Caucus Meeting		eting		20-40	N/A	N/A	N/A	N/A	4	
Libertarian Committee	Noi	t on Bal	lot		20-40	N/A	N/A	<u>N/A</u>	N/A	4	
Green Committee		7			20-40	N/A	N/A	N/A	N/A	4	
CITY OF FRESNO											
Mayor	By City			Jerry Dyer	20-30	\$500.00	500	\$1.00	\$3,500.00	4	Tuesday, January 7, 2025
	By District	2		Mike Karbassi	20-30	\$300.00	250	\$1.20	\$650.00	4	Tuesday, January 7, 2025
Council Member		4		Tyler Maxwell	20-30	\$300.00	250	\$1.20	\$650.00	4	Tuesday, January 7, 2025
		6		Garry M. Bredefeld	20-30	\$300.00	250	\$1.20	\$650.00	4	Tuesday, January 7, 2025



TOP TWO CANDIDATES OPEN PRIMARY ACT AND VOTER-NOMINATED OFFICES

The Top Two Candidates Open Primary Act, which took effect January 1, 2011, requires that all candidates for a voter-nominated office be listed on the same ballot. Previously known as partisan offices, voter-nominated offices are state legislative offices, U.S. congressional offices, and state constitutional offices. Only the two candidates receiving the most votes—regardless of party preference—move on to the general election regardless of vote totals.

Write-in candidates for voter-nominated offices can only run in the primary election. However, a write-in candidate can only move on to the general election if the candidate is one of the top two vote-getters in the primary election.

Additionally, there is no independent nomination process for a general election. California's new open primary system does not apply to candidates running for U.S. President, county central committee, or local offices.

Party-Nominated/Partisan Offices

Under the California Constitution, political parties may formally nominate candidates for partynominated/partisan offices at the primary election. A candidate so nominated will then represent that party as its official candidate for the office in question at the ensuing general election and the ballot will reflect an official designation to that effect. The top vote-getter for each party at the primary election is entitled to participate in the general election. Parties may elect officers of official party committees at a partisan primary.

Voters who registered to vote without stating a political party preference are known as No Party Preference (NPP) voters. For presidential primary elections: NPP voters will receive a "non-partisan" ballot that does not include presidential candidates. However, a political party may authorize a person who has declined to disclose a party preference to vote in that party's primary election.



Voter-Nominated Offices

Under the California constitution, political parties are not entitled to formally nominate candidates for voter-nominated offices at the primary election. A candidate nominated for a voter-nominated office at the primary election is the nominee of the people and not the official nominee of any party at the following general election. A candidate for nomination or election to a voter-nominated office shall have his or her party preference, or lack of party preference, reflected on the primary and general election ballot, but the party preference designation is selected solely by the candidate and is shown for the information of the voters only. It does not constitute or imply an endorsement of the candidate by the party designated, or affiliation between the party and candidate, and no candidate nominated by the qualified voters for any voter-nominated office shall be deemed to be the officially nominated candidate of any political party. The parties may list the candidates for voter-nominated offices who have received the official endorsement of the party in the sample ballot.

All voters may vote for any candidate for a voter-nominated office, provided they meet the other qualifications required to vote for that office. The top two vote-getters at the primary election advance to the general election for the voter-nominated office, even if both candidates have specified the same party preference designation. No party is entitled to have a candidate with its party preference designation participate in the general election unless such candidate is one of the two highest vote-getters at the primary election.

Nonpartisan Offices

Under the California Constitution, political parties are not entitled to nominate candidates for nonpartisan offices at the primary election, and a candidate nominated for a nonpartisan office at the primary election is not the official nominee of any party for the office in question at the ensuing general election. A candidate for nomination or election to a nonpartisan office may not designate his or her party preference, or lack of party preference, on the primary and general election ballot. The top two vote-getters at the primary election advance to the general election for the nonpartisan office.



CANDIDATE QUALIFICATIONS AND REQUIREMENTS

For a summary of qualifications and requirements for Federal and California State offices, please visit the Secretary of State (SOS) website at <u>www.sos.ca.gov/elections</u>

Partisan Office

• President of the United States of America

Voter-Nominated Offices:

- United States Senator
- United States Representative in Congress
- Member of the State Assembly

Secretary of State Elections Division

Office Location

Mailing Address

1500 11th Street Sacramento, CA 95814 1500 11th Street Sacramento, CA 95814 Phone Number & Fax

Phone: (916) 657-2166 Fax: (916) 653-3214

CANDIDATE QUALIFICATIONS AND REQUIREMENTS

Judge of the Superior Court

Summary			
Nomination/Sponsors' Signatures	20-40		
*Filing Fee	\$2,323.99		
Signatures In-Lieu	6,972		
Value Per Signature	\$0.3333		
**Candidate Statement Pre-Payment Required	\$6,000.00		
Term of Office (Years)	6		

Term Begin Date Monday, January 06, 2025

Filing Periods					
Signatures-In-Lieu of Filing Fees (E-173 to E-118)	09/14/2023	to	11/08/2023		
Declaration of Intention (E-127 to E-118)	10/30/2023	to	11/08/2023		
Extension of Declaration of Intention (E-117 to E-113)	11/09/2023	to	11/13/2023		
Declaration of Candidacy and Nomination Period (E-113 to E-88)	11/13/2023	to	12/08/2023		
Extension of Declaration of Candidacy and Nomination Period (E-87 to E-83)	12/09/2023	to	12/13/2023		

All Candidates Must File:

Declaration of Intention

Statement of Economic Interest (700 Form)

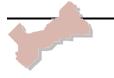
Declaration of Candidacy

Nomination Petition

*Filing fee is due when Declaration of Intention is issued.

Signatures from In-lieu Petition shall be used to meet nomination signature requirements.

**Candidate statement estimate (pre-payment) is due when Nomination Papers are filed. If nomination signatures are satisfied with signatures from petitions-in-lieu, estimate is due when Declaration of Candidacy is filed.



TERM OF OFFICE

The Superior Court Judges serve a 6–year term beginning the Monday after January 1st following their election.

Cal. Const. Art. VI §16(c)

QUALIFICATIONS

A candidate for Superior Court Judge shall:

- be a citizen of the United States; and
- be registered to vote; and
- have been a member of the State Bar for ten years immediately preceding the election; or

have served as a judge of a California court of record for ten years immediately preceding the election.

Cal. Const. Art. VI, §15

FILING REQUIREMENTS

Filing Fee or Signatures-in-Lieu of Paying Filing Fee

FILING FEE
The non-refundable filing fee is payable to the County Clerk/Registrar of Voters and must be paid at the time the Declaration of Intention is filed.

SIGNATURES-IN-LIEU > A candidate, or a person authorized by the candidate, may submit a petition containing signatures of registered voters in lieu of a filing fee to cover all or any pro-rata portion, of the filing fee. The Petition-in-lieu form may be obtained from the county elections official starting 173 days prior to Election Day. The petitions must be filed with the county elections official no later than the close of business 118 days prior to Election Day, and prior to filing a Declaration of Intention. Circulators of an in-lieu-filing-fee petition shall be 18 years old or older. Any registered voter may sign an in-lieu-filing-fee petition for any candidate for whom the eligible to vote. If a voter signs more candidates' petitions than there are offices to be filled, the voter's signatures shall be valid only on those petitions which, taken in the order they were filed, do not exceed the number of offices to be filled.

E.C. §§8104 (b), 8105(b), 8106 (a)(4), (b)



Nomination Documents and Procedures

DECLARATION OF INTENTION ➤ Each candidate must file a Declaration of Intention between 127 to 118 days prior to Election Day, with the county elections official in the county in which the candidate resides. If an incumbent, eligible to be elected, fails to file by the deadline at the close of business, any person other than the incumbent may file a Declaration of Intention not later than the close of business 113 days prior to Election Day.

E.C. §8023

DECLARATION OF CANDIDACY > Each candidate is required to file a Declaration of Candidacy between 113 and 88 days prior to Election Day. The Declaration shall be obtained from the county elections official of the county in which the candidate resides and is a voter. The Declaration of Candidacy must be executed in the office of the elections official unless the candidate, in a written statement signed and dated by the candidate, designates a third party to obtain the Declaration from the county elections official and deliver it to the candidate. Such written statement shall state that the candidate is aware the Declaration must be properly executed and delivered to the county elections official from whom it was obtained not later than the close of business the 88th day prior to the Election Day. Each separate office shall be designated by a distinguishing number no greater than the total number of the office and shall be used on all election papers referring to the office.

E.C. §§8020, 8023, 8028, 8040, 8064, 8100, 8200 et seq.

NOMINATION PETITIONS > Each candidate is required to file a Nomination Petition between 113 and 88 days prior to Election Day, containing signatures of registered voters in the jurisdiction within the range required by law. Each section of the Nomination Petition shall be delivered to the county elections official, not later than the 88th day prior to the Election. Circulators of a Nomination Petition shall be 18 years old or older. NOTE: Signatures submitted in lieu of paying the filing fee, which meet the requirements of this section, shall be designated to satisfy this requirement.

E.C. §§8020, 8041, 8061, 8062(a)(3), 8066

EXTENSION-NOMINATION PETITIONS >

If an incumbent, eligible to be elected, files a Declaration of Intention within the prescribed time frame, but fails to file a Declaration of Nomination by the close of business on the 88th day prior to Election Day, any person, other than the person who was the incumbent on the 88th day, may file a Nomination of Candidacy not later than the close of business on the 83rd day notwithstanding that he or she has not filed the Declaration of Intention. No candidate for a judicial office shall be required to state his or her residential address on the Declaration of Candidacy; however the address must be provided to the elections official for verification.

E.C. §§8204, 8040

WRITE-IN CAMPAIGN AGAINST INCUMBENT JUDGE RUNNING UNOPPOSED FOR PRIMARY ELECTION >

In any county in which only the incumbent has filed nomination papers for the office of superior court judge, his or her name shall not appear on the ballot unless there is filed with the elections official, within 10 days after the final date for filing nomination papers for the office, a petition indicating that a write-in campaign will be conducted for the office and signed by at least 0.1 percent of the registered voters qualified to vote with respect to the office, provided that the petition shall contain at least 100 signatures but need not contain more than 600 signatures.

E.C. §8203(a)

STATEMENT OF QUALIFICATIONS (OPTIONAL) ► A candidate for local nonpartisan office may submit a statement of qualifications with no more than 200 words to be printed in the voter information portion of the county voter information guide. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) close and then become public record.

Statements shall be limited to a recitation of the candidate's own personal background and qualifications, and shall not in any way make reference to other candidates for that office or to another candidate's qualifications, character, or activities

E.C. §§13307 13307.5, 13308, G.C. § 85601(c)

STATEMENT OF ECONOMIC INTERESTS (FORM 700) ► Every agency shall adopt a Conflict of Interest Code. A Conflict of Interest Code is a document that designates the positions within an agency which make or participate in making governmental decisions that may have a foreseeable material effect on any financial interest.

Each candidate must file a Statement of Economic Interests (Form 700) not later than the final filing date for the Declaration of Candidacy. Elected officials must also file Statements of Economic Interests within (30) days after assuming office, annually, and within (30) days of leaving office. If an individual is appointed to an office, he or she must file not more than (30) days after assuming office. Under certain conditions, the Statement of Economic Interests need not be filed if such a statement was filed within (60) days prior to the filing of a Declaration of Candidacy or the date of assuming office. Please see the FPPC Filing Schedule at the end of this guide for further information.

G.C. §§87200, 87300

VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES > At the time an individual files his or her Declaration of Candidacy, Nomination Petitions, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440

CAMPAIGN FILING REQUIREMENTS

For further information on Campaign Filing Requirements, please see the section "Campaign Filing Requirements" of this guide or please contact the Fair Political Practices Commission at:

- Phone: (916)322-5660 or 1-866-ASK-FPPC (1-866-275-3772),
- Mailing: 1102 Q Street, Suite 3000, Sacramento, CA 95811

Web: http://www.fppc.ca.gov/

NOTE: This summary of qualifications and requirements is for general information only and does not have the force and effect of law, regulation or rule. In case of conflict, the law, regulation or rule will apply. The candidate should obtain the most up-to-date information available because of possible changes in law or procedure since the publication of this information.

CANDIDATE QUALIFICATIONS AND REQUIREMENTS

County Supervisor

Summary				
Nomination/Sponsors' Signatures	20-40			
*Filing Fee	\$1387.10			
Signatures In-Lieu	4,161			
Value Per Signature	\$0.3333			
**Candidate Statement Pre-Payment Required	District 2 \$1,500.00 District 3 \$1,080.00 District 5 \$1,500.00			
Term of Office (Years)	4			
Term Begin Date	Monday, January 06, 2025			

Filing Periods					
Signatures-In-Lieu of Filing Fees (E-172 to E-118)	09/14/2023	to	11/08/2023		
Declaration of Candidacy and Nomination Period (E-113 to E-88)	11/13/2023	to	12/08/2023		
Extension of Declaration of Candidacy and Nomination Period (E-87 to E-83)	12/09/2023	to	12/13/2023		

All Candidates Must File:

Declaration of Candidacy

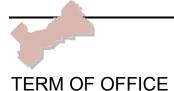
Statement of Economic Interest (700 Form)

Nomination Petition

Signatures from In-lieu Petition shall be used to meet nomination signature requirements..

*Filing fee is due when Nomination Papers are issued. If nomination signatures are satisfied with petitions-in-lieu, filing fee is due when Declaration of Candidacy is filed.

**Candidate statement estimate (pre-payment) is due when Nomination Papers are filed. If nomination signatures are satisfied with signatures from petitions-in-lieu, estimate is due when Declaration of Candidacy is filed.



County Supervisors serve a 4–year term beginning at 12 o'clock noon on the first Monday after January 1st succeeding their election.

G.C. §§24200, 25000

QUALIFICATIONS

A candidate for County Supervisor shall:

- be a registered voter of the district for which he or she seeks to represent for at least 30 days immediately preceding the filing of nomination/declaration of candidacy documents for the primary election at which he or she is a candidate; and
- shall reside in the district during his or her incumbency.

Fresno, CA, County Charter, §4 (Amended 1992)

FILING REQUIREMENTS

Filing Fee or Signatures-in-Lieu of Paying Filing Fee

FILING FEE
The non-refundable filing fee is payable to the County Clerk/Registrar of Voters and must be paid at the time the candidate obtains the Nomination Documents, or when the Declaration of Candidacy is issued.

SIGNATURES-IN-LIEU > The In-lieu filing fee petition may be obtained from the county elections official beginning 172 days prior to the intended election. The petitions must be filed with the county elections official no later than the close of business on 118 days prior to Election Day. Circulators of an in-lieu-filing-fee petition shall be 18 years old or older. Any registered voter may sign an in-lieu-filing-fee petition for any candidate for whom they are eligible to vote for. If a voter signs more candidates' petitions than there are offices to be filled, the voter's signatures shall be valid only on those petitions which, taken in the order they were filed, do not exceed the number of offices to be filled.

E.C. §§8104 (b), 8105, 8106

FILING REQUIREMENTS

Nomination Documents and Procedures

DECLARATION OF CANDIDACY > Each candidate is required to file a Declaration of Candidacy between 113 and 88 days prior to the intended election. The declaration shall be obtained from the county elections official of the county in which the candidate resides and is a voter. The Declaration of Candidacy must be executed in the office of the elections official unless the candidate, in a written statement signed and dated by the candidate, designates a third party to obtain the Declaration of Candidacy form from the county elections official and delivers it to the candidate. Such written statement shall state that the candidate is aware the Declaration of Candidacy must be properly executed and delivered to the county elections official from whom it was obtained not later than the close of business on the 88th day prior to the Election Day.

If an incumbent, eligible to be elected, fails to file a Declaration of Candidacy by the close of business on the 88th day prior to Election Day, any person, other than the person who was the incumbent on the 88th day, may file a Declaration of Candidacy not later than the close of business on the 83rd day prior to the Election Day.

E.C. §§8020, 8022, 8028, 8040, 8064, 8100,

NOMINATION PETITIONS > Each candidate is required to file a Nomination Petition between 113 and 88 days prior to the intended election, containing signatures of registered voters in the jurisdiction within the range required by law. Each section of the Nomination Petition shall be delivered to the county elections official, not later than the 88th day prior to the Election Day. Circulators of a Nomination Petition shall be 18 years old or older. **NOTE: Signatures submitted on an in-lieu-filing-fee petition which meet the requirements of this section, shall be counted towards the number of voters required to sign a nomination paper.**

E.C. §§8020, 8041, 8061, 8062(a)(3), 8066

STATEMENT OF QUALIFICATIONS (OPTIONAL) A candidate for local nonpartisan office may submit a statement of qualifications with no more than 200 words to be printed in the voter information portion of the county voter information guide. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) close and then become public record.

Statements shall be limited to a recitation of the candidate's own personal background and qualifications and shall not in any way make reference to other candidates for that office or to another candidate's qualifications, character, or activities.

E.C. §§13307, 13308

STATEMENT OF ECONOMIC INTERESTS (FORM 700) ► Every agency shall adopt a Conflict of Interest Code. A Conflict of Interest Code is a document that designates the positions within an agency which make or participate in making governmental decisions that may have a foreseeable material effect on any financial interest.

Each candidate must file a Statement of Economic Interests (Form 700) not later than the final filing date for the Declaration of Candidacy. Elected officials must also file Statements of Economic Interests within (30) days after assuming office, annually, and within (30) days of leaving office. If an individual is appointed to an office, he or she must file not more than (30) days after assuming office. Under certain conditions, the Statement of Economic Interests need not be filed if such a statement was filed within (60) days prior to the filing of a Declaration of Candidacy or the date of assuming office. Please see the FPPC Filing Schedule at the end of this guide for further information.

G.C. §§87200, 87300

VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES > At the time an individual files his or her Declaration of Candidacy, Nomination Petitions, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440



CAMPAIGN FILING REQUIREMENTS

For further information on Campaign Filing Requirements, please see the section "Campaign

Filing Requirements" of this guide or please contact the Fair Political Practices Commission at:

- Phone: (916)322-5660 or 1-866-ASK-FPPC (1-866-275-3772)
- Mailing: 1102 Q Street, Suite 3000, Sacramento, CA 95811
- Web: http://www.fppc.ca.gov/

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CANDIDATE QUALIFICATIONS AND REQUIREMENTS

City of Fresno Council Member and Mayor

Summary					
Nomination/Sponsors' Signatures	20-30				
*Filing Fee	Council Member \$300.00 Mayor \$500.00				
Signatures In-Lieu	Council Member 250 Mayor 500				
Value Per Signature Council Member \$1.20 Mayor \$1.00					
**Candidate Statement Pre-Payment Required	Council Member 2,4, and 6 \$650.00 Mayor \$3,500.00				
Term of Office (Years)	4				
Term Begin Date	Tuesday, January 7, 2025				
Filing Periods					
Signatures-In-Lieu of Filing Fees (E-152 to E-118)	09/14/2023 to 11/08/2023				
Declaration of Candidacy and Nomination Period (E-113 to E-88)	11/13/2023 to 12/08/2023				

Extension of Declaration of Candidacy and Nomination Period (E-87 to E-83)

Period (E-113 to E-88)

All Candidates Must File:

Declaration of Candidacy

Statement of Economic Interest (Form 700)

to

12/13/2023

12/09/2023

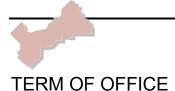
Nomination Petition

Residency Requirement Letter – Issued by the City of Fresno

*Filing fee is due when Nomination Papers are issued.

Signatures from In-lieu Petition shall be used to meet nomination signature requirements.

**Candidate statement estimate (pre-payment) is due when Nomination Papers are filed. If nomination signatures are satisfied with signatures from petitions-in-lieu, estimate is due when Declaration of Candidacy is filed.



City of Fresno elected officers serve a 4–year term beginning on the first Tuesday following the first Monday in January succeeding their election.

City of Fresno Charter Sec. §303(a)(b)

No person elected to the office of Councilmember or Mayor for two successive terms shall again be eligible to hold that same office until one full term has intervened.

City of Fresno Charter Sec. §303.1

QUALIFICATIONS

A candidate for Fresno City elected office must:

- be a resident of the City for at least 30 days immediately preceding the filing of the nomination papers for that office.
- to be eligible to hold office as a Councilmember, a person must have been a resident of the Council District for which he or she is seeking office, for at least the 30 days immediately preceding the filing of the nominations papers for that office.
 and
- a registered voter.

• City of Fresno Charter Sec. §§304, 304.1

IMPORTANT: Residency requirements are verified with the City Clerk's office prior to pulling nomination papers. If all City residency requirements are satisfied pursuant to the City of Fresno Council Residency Act, the City Clerk's office will e-mail a letter to the Fresno County Clerk's office and /or provide the letter to the candidate certifying that they have met the City's residency requirements.

NOTE: If during his or her term of office, he or she moves his or her place of residence outside of the city limits or ceases to be an elector of the city, his or her office shall immediately become vacant.

G.C. §36502, E.C. §10227

FILING REQUIREMENTS

Filing Fee or Signatures-in-Lieu of Paying Filing Fee

FILING FEE
The non-refundable filing fee is payable to the City of Fresno, and must be paid at the time the candidate obtains the nomination forms from the Fresno County Clerk/Registrar of Voters office.

SIGNATURES-IN-LIEU A candidate may submit petitions containing signatures of registered voters to cover all or any pro-rata portion, of the filing fee. The Petition-in-lieu form may be obtained from the county elections official beginning 173 days prior to Election Day. The petitions must be filed with the county elections official no later than the close of business on 118 days prior to Election Day, and prior to obtaining a Declaration of Candidacy. Circulators of an in-lieu-filing-fee petition shall be 18 years old or older. Any registered voter may sign an in-lieu-filing-fee petition for any candidate for whom he or she is eligible to vote.

If a voter signs more candidates' petitions than there are offices to be filled, the voter's signatures shall be valid only on those petitions which, taken in the order they were filed, do not exceed the number of offices to be filled.

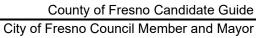
E.C. §§8104(b), 8105, 8106

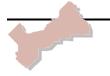
Nomination Documents and Procedures

DECLARATION OF CANDIDACY > Each candidate is required to file a Declaration of Candidacy between 113 and 88 days prior to Election Day. The Declaration shall be obtained from the county elections official of the county in which the candidate resides and is a voter. The Declaration of Candidacy must be executed in the office of the elections official unless the candidate, in a written statement signed and dated by the candidate, designates a third party to obtain the Declaration of Candidacy form from the county elections official and delivers it to the candidate. Such written statement shall state that the candidate is aware the Declaration must be properly executed and delivered to the county elections official from whom it was obtained not later than the close of business on the 88th day prior to the Election Day.

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E.C. §§8020, 8022, 8028, 8040, 8064, 8100





NOMINATION PETITIONS > Each candidate is required to file a Nomination Petition between 113 and 88 days prior to Election Day, containing signatures of registered voters in the jurisdiction within the range required by law. Each section of the Nomination Petition shall be delivered to the county elections official, not later than the 88th day prior to the Election. Circulators of a Nomination Petition shall be 18 years old or older. NOTE: Signatures submitted in lieu of paying the filing fee, which meet the requirements of this section, shall be designated to satisfy this requirement.

E.C. §§8020, 8041, 8061, 8062(a)(3), 8066, 10220

STATEMENT OF QUALIFICATIONS (OPTIONAL) A candidate for local nonpartisan office may submit a statement of qualifications with no more than 200 words to be printed in the voter information portion of the county voter information guide. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) close and then become public record.

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E.C. §§13307, 13308, G.C. §85601(c)

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G.C. §§87200, 87300



VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES > At the time an individual files his or her Declaration of Candidacy, Nomination Petitions, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440

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- Mailing: 1102 Q Street, Suite 3000, Sacramento, CA 95811
- Web: http://www.fppc.ca.gov/

IMPORTANT: City Candidates refer to your City Clerk regarding City Campaign Contribution Ordinance.

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Name to Appear on Ballot and Placement of Names on Ballot

NAME TO APPEAR ON BALLOT

The ballot name may be designated as follows:

- First, middle, and last name
- Initials only and last name
- A candidate may have his or her name appear with a nickname by which the candidate is commonly known. A nickname must be in quotations marks.
- A short version of the candidate's name such as "Bill" for William, "Dick" for Richard or "Kathy" for Kathleen.

Within one year of any election, a change in legal name shall not appear upon the ballot unless the change was made by Marriage or by Decree of court.

No titles or degrees are allowed in the ballot name.

EC §13104

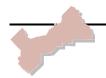
EC §13106

PLACEMENT OF NAMES ON BALLOT

The order in which candidates' name shall be placed on the ballot is specified in Elections Code §§13111 and 13112. Election Code §13109 specifies the order of precedence of offices on the ballot.

Random Alphabet Drawing

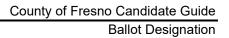
At 11:00 a.m. on the 82nd day before the election, the Secretary of State's office pulls each letter of the alphabet at random according to the procedure specified in Elections Code §13112 and compiles a randomized alphabet. The County Clerk/Registrar of Voters conducts a random alphabet drawing (Elections Code §13111) to determine the order of candidates on the ballot for multi-county state legislative districts. The randomized alphabet is used in the same manner as the conventional alphabet in determining the order of all candidates' names in all elections. It is used statewide for the placement of names on the ballot, except as otherwise specified.



Name to Appear on Ballot and Placement of Names on Ballot

ROTATION OF NAMES ON THE BALLOT

- **Candidates for Statewide Offices**: Candidates for offices voted on throughout the state are placed on the ballot in the random order in the First State Assembly District. In the next district the candidates listed first move to the bottom of the list and all other candidates move up one position. This rotation continues through all 80 State Assembly Districts.
- **Candidates for Congress**: Candidates are placed on the ballot in the random order in the lowest numbered State Assembly District within the Congressional District. The candidate's names are rotated in the same way as described above but only by the State Assembly Districts within the Congressional or State Board of Equalization District.
- **Candidates for Countywide Offices**: Candidates for countywide offices are placed on the ballot in random order and rotated by Supervisorial Districts within the county.
- Candidates for State Senate and Member of the Assembly in Districts that cross county lines: Candidates are placed on the ballot in a random order drawn by the County Clerk/Registrar of Voters within each County.
- **Candidates for other offices**: Candidates are placed on the ballot in the Secretary of State's random order and are not rotated.





BALLOT DESIGNATIONS

California law provides that candidates for political office can choose to list a ballot designation under their name that tells voters something about themselves. This is often a current elected office title or description of the candidate's principal profession, vocation, or occupation. Candidates are not required to use a ballot designation and may opt to leave the space for a designation blank on the ballot.

The candidate will be given the opportunity to indicate a ballot designation on the Declaration of Candidacy or Nomination Papers. However, a candidate is not permitted to use a ballot designation until after they complete a Ballot Designation Worksheet. See the Ballot Designation Worksheet, Exhibit A at the end of this guide. The entire Ballot Designation Worksheet **must be completed**, or it will **not** be accepted, and the candidate will not be permitted to use a ballot designation. The candidate shall have the burden of establishing that the proposed ballot designation, and alternate ballot designation(s) (if provided) are accurate. Once the Ballot Designation Worksheet is filed, the Elections Official will verify that the chosen ballot designation complies with all provisions of Elections Code §13107 and CCR §20710. A candidate may be asked to submit additional supporting documentation or other evidence to support the proposed ballot designation. **The Ballot Designation Worksheet shall be filed with the Elections Official at the same time the candidate files his/her Declaration of Candidacy.** The worksheet and all supporting documents will become public record once filed.

E.C. §13107.3, C.C.R. §20711

If Ballot Designation is Not Accepted

If the Elections Official has determined the ballot designation is unacceptable, the Elections Official will notify the candidate by phone, and registered, or certified mail return receipt requested, addressed to the mailing address provided on the candidate's Ballot Designation Worksheet.

E.C. §13107(f)

The Candidate shall, within 3 business days from the date the candidate receives notice by phone, or by registered or certified mail, or from the date the candidate receives actual notice of the violation, whichever occurs first, the candidate must come into the County Elections office and provide a designation that is acceptable.

E.C. §13107(f)(1)



Note: If the candidate fails to provide a new designation within this three-day period, a designation shall not appear after the candidate's name.

E.C. §13107(f)(2)

No ballot designation can be changed after the final date of filing unless specifically requested by the Elections Official.

E.C. §13107(g)(2)

GENERAL GUIDELINES FOR ACCEPTABLE BALLOT DESIGNATIONS

There are general guidelines specified by law regarding what can be used as a ballot designation.

1. The Use of an Elected Office

Words designating the elective city, county, district, state or federal office which the candidate holds at the time of filing the nomination documents to which he or she was elected by vote of the people.

NOTE: There shall be no word count limitation applicable to ballot designations submitted for an applicable title of an Elected Office. Excessively long ballot designations may require reduced font size to be printed on the ballot card.

2. Use of the Word "Incumbent"

A candidate may use the word "Incumbent" if they are a candidate for the same office which he or she holds at the time of filing the nomination documents to which he or she was elected by vote of the people, or in case of a superior court judge, was appointed to the office.

NOTE: Proposed ballot designations such as "Incumbent" indicating that the candidate is a member of the state or county central committee of a political party, or an officer of a state or county central committee of a political party, are improper, as such positions do not constitute elective county or state offices.

C.C.R. §20712(e)



3. Three Word Limit

No more than three words designating either the current principal profession, vocation, or occupation of the candidate, or the principal profession, vocation, or occupation of the candidate during the calendar year immediately preceding the filing of nomination documents. For purposes of this section, all California geographical names shall be considered one word.

The following rules shall govern the application of the three-word limitation:

- The proposed ballot designation shall be grammatically correct, generic, and all words must be spelled correctly.
- Punctuation shall be limited to the use of:
 - A comma A comma is followed by a modifier of the word prior.
 Example: District Attorney, Los Angeles County
 - A slash A slash is used to separate multiple distinct designations
 Example: Legislator/Rancher/Physician
 - A hyphen A hyphen may be used if, and only if, the use of a hyphen is called for in the spelling of a word as it appears in a standard reference dictionary of the English language.
 Examples of acceptable hyphenated words: x-ray, hi-tech
- Using "Councilmember" (one word) vs. "Council Member" (two words) will depend on how the word is used by the governing body of the office for which the candidate is seeking election.
- All California geographical names shall be considered one word and shall be limited to the names of cities, counties and states. The names of special districts and political subdivisions are not "geographical names". If the candidate desires, the geographical name may be used in the form of "City of....," "County of," or "City and County of"
- Examples of geographical names considered to be one word include:
 - Fresno County
 - City of Clovis
 - County of Fresno

- Examples of designations containing a special district or political subdivision that are <u>not</u> geographical names include:
 - Butte County Rural Fire District Captain
 - Huntington Beach Unified School District Member
 - o South Bay Irrigation District Director
 - An acronym shall be counted as one word.
 - A candidate who chooses to include the name of his or her elective office with another profession, vocation, or occupation may do so, but the total ballot designation shall be limited to no more than three words.

Examples of acceptable designations under this section include:

- o State Senator/Rancher
- o California Assemblywoman/Attorney
- County Supervisor/Teacher

Examples of <u>unacceptable</u> designations under this section include:

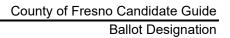
- o Assemblyman, 57th District/Educator
- o California State Senator/Architect
- Fresno County Supervisor/Business Owner

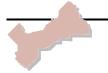
4. The Phrase "Appointed Incumbent"

The phrase "appointed" must be used if the candidate:

- Wishes to use the word "incumbent" and they hold an office other than a judicial office by virtue of appointment, and the candidate is a candidate for election to that same office.
- Or, if the candidate is a candidate for election to the same office or to some other office, the word "appointed" and the title of the office.

In either instance, the candidate may not use the unmodified word "incumbent" or any words designating the office unmodified by the word "appointed." However, the word "appointed incumbent" shall not be required of a candidate who seeks reelection to an office which he or she was appointed, as a nominated candidate, in lieu of an election.





Ballot Designation of "Community Volunteer"

A candidate's ballot designation as "community volunteer" means a person who engages in an activity or performs a service for or on behalf of, without profiting monetarily, one or more of the following:

- A charitable, educational, or religious organization as defined by the U.S. IRS Code section 501 (c)(3);
- A governmental agency; or
- An educational institution.

The activity or service must constitute substantial involvement of the candidate's time and effort such that the activity or service is the sole principal profession, vocation or occupation of the candidate.

GENERAL DEFINITIONS

Incumbent

The term "incumbent" must be used as a noun. It shall not be used in conjunction with any other words, including any accompanying adjective or modifiers, and must stand alone except when using "Appointed Incumbent".

Profession

This means a field of employment requiring special education or skill and requiring knowledge of a particular discipline. The labor and skill involved in a profession is predominantly mental or intellectual, rather than physical or manual. Recognized professions generally include, but are not limited to, law, medicine, education, engineering, accounting, and journalism.

Examples of an acceptable designation of a "profession," include:

- ✤ Architect ✤ Attorney
- Physician
- Accountant

- Teacher



Vocation

This means a trade, a religious calling, or the work upon which a person, in most but not all cases, relies for his or her livelihood and spends a major portion of his or her time.

As defined, vocations may include, but are not limited to, religious ministry, child rearing, homemaking, elderly and dependent care, and engaging in trades such as carpentry, cabinetmaking, plumbing, and the like.

Examples of an acceptable designation of a "vocation" include:

- Minister
- Priest
- Mother
- Father
- Parent
- Homemaker

Occupation

This means the employment in which one regularly engages or follows as the means of making a livelihood.

Examples of an acceptable designation of an "occupation" include:

- Rancher
- Restaurateur
- Retail Salesperson
- Manual Laborer
- Construction Worker

Computer Manufacturing Executive

Dependent Care Provider

Carpenter

*

Plumber

Electrician

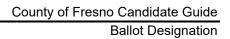
Cabinetmaker

- Military Pilot
- Secretary
- Police Officer

Principal

This means a substantial involvement of time and effort such that the activity is one of the primary, main or leading professional, vocational or occupational endeavors of the candidate.

In the event the candidate does not have a current principal profession, vocation or occupation at the time he or she files his or her nomination documents, the candidate may use a ballot designation consisting of one which the candidate was principally engaged in during the calendar year immediately





preceding the filing of the candidate's nomination papers. The term "principal" precludes any activity which does not entail a significant involvement on the part of the candidate. Involvement, which is only nominal in character, does not meet the requirements of the statute.

If a candidate is licensed by the State of California to engage in a profession, vocation or occupation, the candidate is entitled to consider it one of his or her "principal" professions, vocations or occupations if the candidate has maintained his or her license current as of the date, and the status of the candidate's license is active at the time he or she filed his or her nomination documents.

GENERAL GUIDELINES FOR UNACCEPTABLE BALLOT DESIGNATIONS

The following types of activities are distinguished from professions, vocations and occupations and are <u>not</u> acceptable as ballot designations:

Avocations

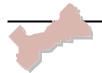
An avocation is a casual or occasional activity, diversion or hobby pursued principally for enjoyment and in addition to the candidate's principal profession, vocation or occupation.

Avocations categories which are unacceptable may include:

- Hobbies
- Social activities
- Volunteer work (except as noted for "Community Volunteer")
- Matters pursued as an amateur

Pro Forma Professions, Vocations and Occupations

Pro forma professions, vocations or occupations are positions held by the candidate which consume little or none of the candidate's time and which, by their nature, are voluntary or for which the candidate is not compensated (except as noted for "Community Volunteer").



Pro forma professions, vocations and occupations which are unacceptable may include such pursuits as:

- Honorary Peace Officer
- Volunteer Firefighter
- Honorary Chairperson

- Honorary Professor
- Goodwill Ambassador
- Official Host Or Hostess

Status

A status is a state, condition, social position, or legal relation of the candidate to another person, persons or the community as a whole. A status is generic in nature and generally fails to identify with any particular specificity the manner by which the candidate earns his or her livelihood or spends the substantial majority of his or her time.

Examples of an unacceptable status include:

- Veteran
- Proponent
- Advocate
- Reformer
- Scholar
- Founder
- Philosopher

- Philanthropist
- Activist
- Patriot
- Taxpayer
- Concerned Citizen
- Husband
- Wife

Misleading Designation

Ballot designations that would mislead the voter will be rejected as unacceptable.

Commercial Identification

A ballot designation may not comprise or include commercial identification information, such as a trademark, service mark, trade name, or the specific name of a business, partnership, corporation, company, foundation, or organization.

Examples of an improper use of commercial identification information include:

- Acme Company President
- Universal Widget Inventor
- Director, Smith Foundation
- CSUF Professor



Leadership Positions of a Legislative Body

Proposed ballot designations indicating a position of legislative leadership or leadership in another elected body, are not elective offices. Such ballot designations are improper as an Elected Office and are subject to the 3-word limitation.

Examples of <u>unacceptable</u> ballot designations include:

- Majority Leader of the California Senate
- Minority Leader of the California State Assembly
- Speaker of the California State Assembly
- President Pro Tempore of the California State Senate
- City of Orange Mayor Pro Tem

Examples of acceptable ballot designations include:

- Assembly Minority Leader
- California Assembly Speaker
- Mayor Pro Tem

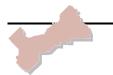
Evaluation of a Candidate

A ballot designation which would suggest an evaluation of the candidate's qualifications, honesty, integrity, leadership abilities or character will be rejected as unacceptable. Any laudatory or derogatory adjectives, which would suggest an evaluation of the candidate's qualifications, shall not be permitted.

Examples of prohibited adjectives include:

- Senior
- Emeritus
- Specialist
- Magnate
- Outstanding
- Leading
- Expert
- Virtuous
- Eminent
- Best

- Exalted
- Prominent
- Famous
- Respected
- Honored
- Honest
- Dishonest
- Corrupt
- Lazy



Illegal Activities

Ballot designations that refer to any activity prohibited by law will be rejected as unacceptable.

Limitations on the Use of Words Designating a Former Position

A word or prefix, such as "former" or "ex" which means a prior status is not allowed.

The only exception is the use of the word "retired." However, the use of the word "retired" in a ballot designation is generally limited for use by individuals who have permanently given up their chosen principal profession, vocation or occupation.

A candidate <u>may not</u> use the word "retired" in his or her ballot designation if that candidate possesses another more recent, intervening principal profession, vocation, or occupation.

The word "Retired" cannot be abbreviated or placed following any word or words that it modifies.

Name of a Political Party

It is unacceptable to use the name of any qualified or unqualified political party as a ballot designation.

Racial, Religious or Ethnic Group

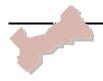
It is unacceptable to use a word referring to a racial, religious, or ethnic group. If the candidate is a member of the clergy, the candidate may not refer to his or her specific denomination. However, the candidate may use his or her clerical title as a ballot designation.

Examples of acceptable designations are:

- Rabbi
- Pastor
- Minister
- Priest
- Bishop

- Deacon
- Monk
- Nun
- Imam

C.C.R. §20716



CANDIDATE STATEMENT OF QUALIFICATIONS

A Candidate Statement is information, provided by the candidate, concerning his or her education and qualifications. This is optional for the candidate. If provided, it will be printed in the Voter's Pamphlet section of the Fresno County Voter Information Guide. If a candidate chooses not to file a statement, they must sign a declaration stating this.

Any candidate for local nonpartisan office may submit a Candidate Statement to be printed in the Voter's Pamphlet portion of the Fresno County Voter Information Guide. U.S. Representative candidates and State Senate and Assembly legislative candidates who choose to keep their campaign spending under specific dollar limits may submit a Candidate Statement.

A Candidate Statement with payment is due at the time Nomination Signatures are filed. If no nomination signatures are required, it is due by the close of candidate filing.

GENERAL PROCEDURE

If a candidate wishes to submit a candidate statement, they must adhere to the following procedure:

1. Provide an electronic copy of the statement to the County Clerk/Registrar of Voters

A candidate statement must be provided electronically by the candidate to our office prior to the candidate filing their Nomination Signatures. This should be done by EMAIL, sending the document to <u>clerk-elections@fresnocountyca.gov</u>. The candidate statement should be in Microsoft WORD format. Hand written statements or hand written edits to statements will not be accepted.

2. Counting Words

Once the candidate is in the office and ready to file the candidate statement, the County Clerk/Registrar of Voters will print out a copy of the document received. They will then perform a word count (see the "Word Count" section in the guide). If the word count is above the maximum allowed, the statement will not be accepted as filed. The maximum allowed for U.S. Representative candidates and State Office candidates who choose to keep their campaign spending under a specified limit, is 250 words. All other candidates have a limit of 200 words.

E.C. §§13307(a), 13307.5, G.C. §85601



3. Pay the Cost Estimate

If the candidate statement submitted is below or meets the maximum word count, the candidate must pay the cost estimate at the time the candidate statement is submitted. The check should be made out to Fresno County Clerk.

Candidate statements are printed at the expense of the candidate. Candidates are required to prepay the estimated cost and will either be billed for the additional cost or refunded any overpayment after the election when actual costs are known. In the event of underpayment, candidates may be required to pay the balance of the cost incurred by the County, billed after the election. In the event of overpayment, Fresno County shall prorate the excess amount among the candidates for each race and refund the excess amount paid within 30 days of the election.

Estimated costs for candidate statements are based on the total costs of printing, handling, translating, and mailing the candidate statement, including costs incurred as a result of complying with the Federal Voting Rights Act of 1965. Fresno County is required to print all candidate statements in English and Spanish. Each candidate filing a statement is required to pay their pro rata share as a condition of having the statement included in the County Voter Information Guide.

4. Sign Declaration and File the Candidate Statement

Once the estimated cost is paid, the Elections Official will accept the statement for filing. When filing, the candidate must sign a declaration declaring that the information contained therein is true and correct.

Statements shall be filed with the county elections official when nomination papers are returned for filing, or in the case of an election for which nomination papers are not required, no later than the 88th day prior to the election.

Candidates are responsible for proofreading their own statement. The statement will be printed exactly as provided electronically. This office will not correct any misspellings or errors in grammar or punctuation. After filing by the deadline, the statement can be withdrawn, but not changed. The last day to withdraw a candidate statement is the first business day after the close of filing.



GENERAL FORMAT

Statements will be printed in uniform type, style and spacing. Paragraphs should be indented and singlespaced, with no line spacing between paragraphs. NOTE: The County Clerk/Registrar of Voters may need to make adjustments to the candidate statement for space requirements in the county voter information guide. The statement may include the candidate's age, occupation, and a brief description of the candidate's education and qualifications.

Header

In the header of the statement a candidate must state their name, and optionally may place their age and occupation. This is not included in the word count. Occupation is not restricted by ballot designation limitations; however, the occupation may not exceed 7 words in length.

Description of Education, Qualifications, and Personal Background

The body of the candidate statement is a description of the candidate's education, personal background and qualifications. This section is limited by the word count (see below).

Statements must be written in the first person. For example:

- "I am running..."
- "I went to....."
- "I believe...."

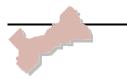
The statement <u>cannot</u> be written in 3rd person, quote other persons, and shall <u>not</u> in any way make reference to other candidates for that office or to another candidate's qualifications, character, or activities. For example:

- "She is running..."
- "Jane Doe is running..."
- "My opponent is....."

Formatting Not Permitted

- Extra indentations
- Any bold
- Underlining of words
- Italics

- Graphics
- Extra punctuation
- Capitalized words for added emphasis
- Bullets of any kind



GENERAL GUIDELINES

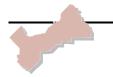
Party Affiliation

Statements shall not include the party affiliation of the candidate nor membership or activity in partisan political organizations.

E.C. §13307

Word Count Standards

Туре	Description	Example
PUNCTUATION MARKS	Punctuation marks are not counted. However, symbols such as "&" (and), and "#" (number/pound) are not considered punctuation and each symbol is counted as one (1) word.	""""""""" """""
ALL PROPER NOUNS	All proper nouns, including the names of individuals, things, and Geographical names (requiring a defined jurisdiction) are counted as one (1) word.	"City of San Joaquin", "City and County of San Francisco", "George Washington"
ABBREVIATIONS and ACRONYMS	Acronyms or abbreviations for a word, phrase, or expression are counted as one (1) word.	CSUF, PTA, UCSF, U.S.M.C.
HYPHENATED WORDS	Hyphenated words that appear in any generally available standard reference dictionary published in the U.S. at any time within the last 10 calendar years immediately preceding the election are counted as one (1) word. Be aware that many word processing programs will count a hyphenated word as one word even if it does not fit these criteria.	Attorney-at-law, full-time (as an adjective), in-law
NUMERIC COMBINATIONS	Numeric combinations will be counted as one (1) word.	15000, 13 1/2, 5%, 06/01/1995, \$200,000
	Numeric combinations consisting of a combination of words and digits are counted as multiple words.	Six %, July 4, 2012, December Twenty-Fifth, \$15 million
TELEPHONE and FAX NUMBERS	Telephone and fax numbers are counted as (1) word.	(559)600-8683, 1-800-345- VOTE
EMAIL ADDRESSES and WEBSITES	Email addresses and websites are counted as (1) word.	www.co.fresno.ca.us/elections, myemail@co.fresno.ca.us



SPECIAL CONSIDERATIONS

Order of Appearance in the Voter Pamphlet

Statements will be printed in random order unless repositioned due to space considerations. Statements do not rotate.

Confidentiality

Statements shall remain confidential until the expiration of the filing deadline for nomination papers for the office. Statements may be withdrawn, but not changed (except as specifically required by the elections official), during the period for filing nomination papers and until 5 p.m. of the next working day after the close of nomination period.

E.C. §13307(a)(3)

Public Examination

After the deadline for filing nomination papers, anyone may examine any candidate statements and may purchase copies thereof.

During a 10-calendar day period commencing the day after the close of nomination, any voter of the jurisdiction in which the election is being held may seek a writ of mandate or an injunction requiring any or all of the material in a candidate's statement to be amended or deleted.

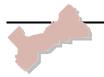
E.C. §13313(b)(1)

Liability

Nothing in this section shall be deemed to make any such statement or the authors thereof free or exempt from any civil or criminal action or penalty because of any false, slanderous or libelous statements offered for printing or contained in the Voter Information Guide.

Any candidate who knowingly makes a false statement of material fact in a candidate statement prepared pursuant to Elections Code Section 11327 or 13307, with the intent to mislead the voters in connection with his or her campaign for nomination of election to a nonpartisan office is punishable by a fine not to exceed \$1,000.00.

EC §18351



SAMPLE CANDIDATE STATEMENT

Shown below is a sample of a Candidate's Statement form. The upper portion stating the contest, name, age, and occupation is not included in the word count. The statement shown below has been typed, in upper and lower case, indented paragraph form.

Printed Candidate's Statement

This example illustrates the candidate's statement as it will be printed in the County Voter Information Guide. All statements are printed in "indented paragraph" style.

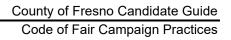
* Occupation and Age are optional.

CITY	COUNCIL	DISTRICT
	COUNCIL	DISTINIO

Candidate's Name Occupation: Businesswoman* Age: 32*

Education and Qualifications: I can bring to the office a diversity of viewpoints and experience. Born and raised in the Fresno area with my family still farming, I can appreciate the concerns of the environmentalist. On the other hand, having been in business since my undergraduate days at college and with my experience in the rental and real estate fields, I appreciate the housing requirements of our community. As a recent student, I understand their needs for a variety of housing choices and their frustration with high rental costs. I tend towards moderation and a real balancing of the competing segments of the community. I encourage differing viewpoints rather than the them and us concept.

I advocate a program to protect our neighborhoods from increasing overcrowding and visual blight. I support a shopping center in the city and would insist on a plan to encourage the commercial enterprises that complement our shopping needs. Our council should actively consider subsidized housing for senior citizens and perhaps others, but with implementation only after voter approval of a specific program.



PROVISIONS OF THE CODE OF FAIR CAMPAIGN PRACTICES As found in Chapter 5 of Division 20 of the California Elections Code

ARTICLE 1. General Intent

20400. The Legislature declares that the purpose of this chapter is to encourage every candidate for public office in this state to subscribe to the Code of Fair Campaign Practices.

It is the ultimate intent of the Legislature that every candidate for public office in this state who subscribes to the Code of Fair Campaign Practices will follow the basic principles of decency, honesty, and fair play in order that, after vigorously contested, but fairly conducted campaigns, the citizens of this state may exercise their constitutional right to vote, free from dishonest and unethical practices which tend to prevent the full and free expression of the will of the voters.

The purpose in creating the Code of Fair Campaign Practices is to give voters guidelines in determining fair play and to encourage candidates to discuss issues instead of untruths or distortions.

ARTICLE 2. Definitions

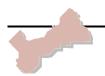
20420. As used in this chapter, "Code" means the Code of Fair Campaign Practices.

ARTICLE 3. Code of Fair Campaign Practices

20440. At the time an individual is issued his or her declaration of candidacy, nomination papers, or any other paper evidencing an intention to be a candidate for public office, the elections official shall give the individual a blank form of the code and a copy of this chapter. The elections official shall inform each candidate for public office that subscription to the code is voluntary.

In the case of a committee making an independent expenditure, as defined in Section 82031 of the Government Code, the Secretary of State shall provide a blank form and a copy of this chapter to the individual filing, in accordance with Title 9 (commencing with Section 81000) of the Government Code, an initial campaign statement on behalf of the committee.

The text of the code shall read, as follows:



CODE OF FAIR CAMPAIGN PRACTICES

There are basic principles of decency, honesty, and fair play which every candidate for public office in the State of California has a moral obligation to observe and uphold in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional right to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues. THEREFORE:

(1) I SHALL CONDUCT my campaign openly and publicly, discussing the issues as I see them, presenting my record and policies with sincerity and frankness, and criticizing without fear or favor the record and policies of my opponents or political parties that merit this criticism.

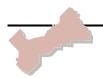
(2) I SHALL NOT USE OR PERMIT the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or his or her personal or family life.

(3) I SHALL NOT USE OR PERMIT any appeal to negative prejudice based on a candidate's actual or perceived race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, age, sexual orientation, sex, including gender identity, or any other characteristic set forth in Section 12940 of the Government Code, or association with another person who has any of the actual or perceived characteristics set forth in Section 12940 of the Government Code.

(4) I SHALL NOT USE OR PERMIT any dishonest or unethical practice that tends to corrupt or undermine our American system of free elections, or that hampers or prevents the full and free expression of the will of the voters including acts intended to hinder or prevent any eligible person from registering to vote, enrolling to vote, or voting.

(5) I SHALL NOT coerce election help or campaign contributions for myself or for any other candidate from my employees.

(6) I SHALL IMMEDIATELY AND PUBLICLY REPUDIATE support deriving from any individual or group that resorts, on behalf of my candidacy or in opposition to that of my opponent, to the methods and tactics that I condemn. I shall accept responsibility to take firm action against any subordinate who violates any provision of this code or the laws governing elections.



(7) I SHALL DEFEND AND UPHOLD the right of every qualified American voter to full and equal participation in the electoral process.

I, the undersigned, candidate for election to public office in the State of California or treasurer or chairperson of a committee making any independent expenditures, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct my campaign in accordance with the above principles and practices.

Date Signature	
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E.C. §20441. The Secretary of State shall print, or cause to be printed, blank forms of the code. The Secretary of State shall supply the forms to the elections officials in quantities and at times requested by the elections officials.

E.C. §20442. The elections official shall accept, at all times prior to the election, all completed forms that are properly subscribed to by a candidate for public office and shall retain them for public inspection until 30 days after the election.

E.C. §20443. Every code subscribed to by a candidate for public office pursuant to this chapter is a public record open for public inspection.

E.C. §20444. In no event shall a candidate for public office be required to subscribe to or endorse the code.



RECENT CHANGES TO CAMPAIGN CONTRIBUTIONS FAIR POLITICAL PRACTICES COMMISSION AB 571 FACT SHEET CONTRIBUTION LIMITS: CITY AND COUNTY CANDIDATES¹

INTRODUCTION

Pursuant to Assembly Bill 571 (Stats. 2019, Ch. 556, AB 571 Mullin), beginning January 1, 2021 a state campaign contribution limit will by default apply to city and county candidates when the city or county has not already enacted a contribution limit on such candidates. Along with the new campaign contribution limit, there are also other related provisions that formerly applied only to state level candidates that will now apply to city and county candidates. Please note that none of the provisions of AB 571 discussed in this fact sheet apply to candidates in cities or counties for which the city or county has enacted campaign contribution limits.

CURRENT STATE CONTRIBUTION LIMIT

The contribution limit that will now apply to city and county candidates pursuant to AB 571 is updated biennially for inflation. Contribution limits can be found in Regulation 18545(a)² and on the FPPC website's FPPC Regulations page. The default limit for contributions to city and county candidates subject to AB 571 for 2021-2022 is set at \$4,900 per election.

OTHER PROVISIONS AFFECTING CITY AND COUNTY CANDIDATES

Several other provisions will now apply to city and county candidates in jurisdictions that have not enacted campaign contribution limits, including the following:

- A candidate may not make a contribution over the AB 571 limit to another candidate in jurisdictions subject to the AB 571 limit with limited exceptions related to recall elections, legal defense funds and candidate controlled ballot measure committees. (See Regulation 18535 for more information.)
- A candidate that has qualified as a committee must establish a separate controlled committee and campaign bank account for each specific office. Candidates may not redesignate a committee for one election for another election.
- Candidates may transfer non-surplus campaign funds from one candidate controlled committee

to another committee controlled by the same candidate for a <u>different</u> office if the committee receiving the transfer is for an elective state, county or city office. However, contributions transferred must be attributed and transferred using the "last in, first out" or "first in, first out" accounting method and shall not exceed the applicable contribution limit per contributor. If a candidate is seeking to transfer campaign funds from one controlled committee to another for the same office a candidate may carry over non-surplus campaign funds raised in connection with one election to pay for campaign expenditures incurred in connection with a subsequent election for the same office without attributing or using the "last in, first out" or "first in, first out" accounting method. (See Regulation 18536 for more information on the transfer and attributions.)¹

- Candidates may not personally loan to a candidate's campaign an amount for which the outstanding balance exceeds \$100,000. "Campaign" includes both the primary and general, or special and special runoff, elections. However, a candidate may loan each committee for a different office or term of office up to \$100,000. A candidate may not charge interest on any such loan the candidate made to the candidate's campaign. (See Regulation 18530.8 for more information.)
- Candidates may establish a committee to oppose the qualification of a recall measure and the recall election when the candidate receives a notice of intent to recall. Campaign funds raised to oppose the qualification of a recall measure and/or the recall election would not be subject to any campaign contribution limit under the Act. (See Regulation 18531.5 for more information.)
- A candidate for local office may open a candidate-controlled general purpose ballot measure committee to oppose or support a measure being voted on. The committee must identify on its campaign statements and reports each measure for which an expenditure of \$100 or more is made. (See Regulations 18421.8 and 18521.5 for more information.)

¹ This fact sheet is informational only and contains only highlights of selected provisions of the law. It does not carry the weight of the law. For further information, consult the Political Reform Act and its corresponding regulations, advice letters, and opinions.

² The Political Reform Act is contained in Government Code Sections 81000 through 91014. All statutory references are to the Government Code, unless otherwise indicated. The regulations of the Fair Political Practices Commission are contained in Sections 18110 through 18997 of Title 2 of the California Code of Regulations. All regulatory references are to Title 2, Division 6 of the California Code of Regulations, unless otherwise indicated.¹



- Contributions after the date of the election may be accepted to the extent contributions do not exceed net debts outstanding from the election, and contributions do not otherwise exceed applicable contribution limits for that election. (See Regulation 18531.64 for more information.)
- Candidates are permitted to raise contributions for a general election before the primary election and may establish separate campaign contribution accounts for the primary and general so long as candidates set aside contributions and use them for the general or special general election as raised. If the candidate is defeated in the primary election or otherwise withdraws from the general election, the general election funds must be refunded to contributors on a pro rata basis less any expenses associated with the raising and administration of the general election contributions. (See Regulation 18531.2 for more information.)
- Candidates that are currently in office that are running for reelection to the same seat in an
 election after January 1, 2021 may carry over campaign funds without attribution as mentioned
 above. Candidates running for a different office also do not need to do LIFO FIFO or attribution
 for the election immediately subsequent to the election prior to 2021 for which the money was
 raised.
- Candidates must disclose cumulative totals of contributions received or made for each election on campaign statements. (See Regulation 18421.4 for more information.)

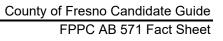
FAQs

A. If a city or county does not currently have contribution limits set within their ordinance would the state contribution limit be the default?

Yes. The state contribution limit stated above would be the default contribution limit if the city or county ordinance is silent on whether there are contribution limits within that jurisdiction or if there is no city or county ordinance in place.

B. Is there a way for a city or county to adopt "no" contribution limits for city or county elective city and county offices?

Yes. A city or county may elect to have "no" contribution limits. To do so, it must explicitly state in the city or county ordinance that there are no limits on contributions. If it is explicit that the city or county has implemented "no" contribution limits, the state contribution limit will not apply as a default for that jurisdiction.





C. Can a city or county ordinance be less restrictive than the AB 571 limit (e.g., the city or county limit is set higher than the state limit)?

Yes. A city or county can set contribution limits higher than the default state limit.

D. If a city or county imposes contribution limits, is the Commission responsible for enforcing those limits?

No. The Commission will not regulate the administration or enforcement of the penalties. Cities or counties with existing limits or that adopt their own limits are not subject to the state limit and may impose their own penalties for violations.

E. If a city or county has voluntary contribution limits, but no mandatory contribution limits will the state limit be applicable?

Yes. A city or county must enact mandatory contribution limits to avoid the state limit applying to elective city and county offices.

F. Does the default contribution limit also include judicial candidates?

No. Elective city and county offices do not include judicial offices.

G. If a city or county has imposed contribution limits for particular city or county offices (e.g., Board of Supervisors), do those limits also apply to other positions such as the District Attorney or would the default state limit apply if a particular position is not specifically addressed by the city or county?

The default state limit would apply to other positions for which the city or county has not set contribution limits. A city or county ordinance must explicitly state the city or county contribution limits and for which elective offices those limits will apply. A city or county may adopt a general provision implementing a contribution limit for all elective city and county offices in that jurisdiction. As noted above, a city or county may also adopt an ordinance that states the city or county is adopting no contribution limits for any offices to avoid the default state limit applying.

H. Does AB 571 apply to special district or school district elections?

No. AB 571 applies only to city and county elections for offices that a city or county has not implemented its own contribution limit.

I. Can candidates that are subject to the AB 571 contribution limit open an officeholder committee?



No. Officeholder committees are not permitted for candidates subject to the AB 571 contribution limit. However, a candidate may use a committee for the officeholder's future election for officeholder expenses. A candidate may also use existing funds in the election committee for current office for officeholder expenses.

J. Does the AB 571 contribution limit apply to debt retirement for the 2020 election?

No. For purposes of retiring debt, the contribution limit is the one that was applicable to that election. The Act did not impose a contribution limit on city and county candidates in 2020.

K. If a contribution was received for an election occurring after January 1, 2021, PRIOR to January 1, 2021, does this contribution count towards the new AB 571 contribution limit after January 1, 2021?

No. The Commission adopted a formal opinion on April 15, 2021 that states contributions made prior to the effective date of AB 571 are not aggregated with contributions made on or after the effective date of AB 571 for purposes of the new contribution limit. Therefore, if someone contributed up to or above the current limit to an AB 571 committee prior to January 1, 2021 the same person can give additional contributions to the same committee up to the AB 571 contribution limit on or after January 1, 2021.

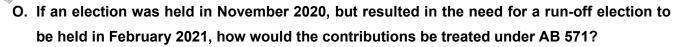
L. If a contributor gave \$10,000 in 2020 (prior to the AB 571 limit going into effect) to a committee for a 2022 primary election, what happens?

The AB 571 contribution limit does not apply to contributions made prior to January 1, 2021 so a contribution of this amount is permissible.

M. Does the AB 571 contribution limit apply to political party committees and small contributor committees making contributions to candidates subject to the AB 571 limit? Yes. Political parties and small contributor committees are only permitted to give contributions to candidates subject to the AB 571 in amounts up to the applicable AB 571 contribution limit for that candidate.

N. Does the AB 571 limit apply to county central committee candidates?

No. AB 571 imposes a contribution limit on city and county elective offices when a local jurisdiction has not already done so. Local jurisdictions are prohibited from placing contribution limits on county central committee candidates; therefore, AB 571 is not applicable to those offices.



The run-off election is considered a new election. If a contributor gave any amount to an AB 571 candidate for the November 2020 election, the same contributor would still be permitted to contribute up to \$4,900 (the AB 571 limit) to the same candidate for the February 2021 run-off election.

P. An AB 571 candidate for city council would like to send out a request for contributions to their constituents. Do they need to include anything specific in the request?

Yes. A candidate that is subject to AB 571 must have the following information in the solicitation: the name of the controlled committee soliciting contributions, and the specific office for which those contributions will be used.

Q. If an AB 571 candidate is the subject of a recall, is their committee to oppose the recall subject to contribution limits?

No. There are no contribution limits for a committee controlled by a candidate that is the subject of a recall that is formed to oppose the recall.

R. An AB 571 candidate has debts for an election held after January 1, 2021, may the candidate terminate their committee?

No. If a candidate-controlled committee has outstanding debts for an election held after January 1, 2021, they may not terminate without resolving or paying off the debt. When the committee has no net debts outstanding, the committee must be terminated within 24 months after the earliest of the date the candidate is defeated, leaves office, or the term of office for which the committee was formed ends, or, for withdrawn candidates no later than 24 months after the election from which the candidate withdrew. Please see Regulation 18404.1 for more on termination requirements for committees subject to AB 571.

S. If a local jurisdiction, which is subject to AB 571, passes a local campaign contribution ordinance, are the candidates still subject to AB 571?

No. They would no longer be subject to AB 571.



Index of Regulations and Government Codes:

FPPC Regulations:

- 18404.1 18421.4
- 18421.8
- 18521
- 18521.5
- 18523.1
- 18530.2
- 18530.8
- 18531.2
- 18531.5
- 18531.61
- 18531.63
- 18531.64
- 18535
- 18536
- 18537.1
- 18545
- 18951

Government Code(s):

www.fppc.ca.gov

FPPC advice: <u>advice@fppc.ca.gov</u> 1.866.275.3772 FPPC Ed. Pro. 086-07-2021



CAMPAIGN DISCLOSURE REQUIREMENTS

The Political Reform Act of 1974 requires all candidates for state and local elective office, all state and local elected officeholders, proponents of state and local ballot measures who control a ballot measure committee, and committees supporting or opposing state and local candidates, and all measure and petition circulation committees, to file campaign disclosure statements disclosing contributions received and expenditures made.

It is the responsibility of the candidate and or committee to be aware of and to file the required campaign disclosure statements in a correct and timely manner. Any campaign statement may be amended by a filer at any time. There are no penalties for filing an amendment. Amending an incorrect or incomplete statement may be considered as evidence of good faith in any enforcement action. *Government Code §91013 provides for a late filing fine of \$10 per day with a maximum of \$100 for the late filing of any campaign disclosure statements after the deadline until the statement or report is filed.*

Campaign Contribution Limits (Fresno County Ordinance 2.62)

On August 18, 2020, the Fresno County Board of Supervisors adopted a **new campaign ordinance** to set campaign contribution limits for county elected offices pursuant to Election Code §10003 and California Government Code §85702.5. The ordinance states that "no person shall contribute an amount greater than thirty thousand dollars (\$30,000) to any candidate for any county of Fresno elective office per election." "Person" as used in this section shall mean an individual, proprietorship, firm, partnership, joint venture, syndicate, business trust, company, corporation, limited liability company, association, committee, labor union or organization, and any other organization or group of persons acting in concert. "Election" means any primary, general, special or recall election held in this state. The primary and general or special elections are separate elections for purposes of this section.

Electronic Filing of Campaign Disclosure Statements (Fresno County Ordinance 2.62.037)

On January 31, 2017, Fresno County Board of Supervisors adopted an ordinance approving the electronic filing of campaign disclosure statements. Elected officers, candidates, committees and controlled committees required to file campaign statements with the County pursuant to state law who have received contributions or made expenditures of \$5,000 or more in a calendar year shall file their campaign statements using the Registrar of Voter's online filing system. All other filers may elect to file their campaign statements electronically or in paper format. For further information contact your local filing officer at (559) 600-3044 or (559) 600-8683.



Reporting of Monetary Contributions of \$25 or More

Except where the Political Reform Act of 1974 requires the reporting of more detail, campaign statements shall include the full name of each person from whom a monetary contribution of twenty-five dollars (\$25) or more has been received, together with the contributor's street address, the amount contributed, the date on which each contribution was received during the period covered by the campaign statement, and the cumulative amount such person has contributed. For purposes of this section, the term "monetary contributions" includes all contributions other than in-kind contributions.

County Code 2.62.035-2.62.040

Refer to Chapter 2.62.055 Penalty for violation of the reporting of campaign contributions of the Fresno county ordinance. <u>County Election Campaign Ordinance</u>

For those committees who are not subject to the contribution limit of our Fresno County Ordinance must refer to the section regarding the Fair Political Practices Commission AB 571 Fact Sheet, Contribution Limits: City and County Candidates.

All forms mentioned in this section are provided by the Fair Political Practices Commission (FPPC). For detailed information on campaign reporting requirements, see the FPPC Campaign Disclosure Manual for your type of committee (available by your filing officer or FPPC website: <u>www.fppc.ca.gov</u>). Campaign filing schedules, forms and other informational materials are available on the FPPC website.

FPPC also provides assistance by telephone (1-866-ASK-FPPC), or by e-mail to <u>Advice@fppc.ca.gov</u> regarding your specific circumstance.

Mailing Address:

Fair Political Practices Commission 1102 Q Street, Suite 3050 Sacramento, California 95811



CAMPAIGN REPORTING REQUIREMENTS FPPC FORMS - CANDIDATES AND/OR COMMITTEES

WHERE TO FILE ALL REPORTS:

State and Judicial Candidates:

File original and one copy with:

Secretary of State Political Reform Division 1500 11th Street, Room 495 Sacramento, CA 95814

Local Candidates:

County:

File original and one copy with:

Fresno County Clerk/Elections 2221 Kern Street Fresno, CA 93721 Phone: (559) 600-8683

City:

File original and one copy with:

City Clerk (within your jurisdiction) Note: Candidates refer to your City Clerk regarding City Campaign Contribution Ordinance.

FORM 501-CANDIDATE INTENTION STATEMENT

WHO FILES:

A candidate for state or local office is required to file a Form 501 for each election, including re-election to the same office, prior to solicitation or receipt of contributions or loans, including expenditures from personal funds. Note: For purposes of this section, "contribution" and "loan" do not include any payments from the candidate's personal funds for a candidate filing fee or a candidate statement of qualifications fee.

G.C. §85200

WHEN TO FILE:

File the Form 501 before you solicit or receive any contributions or before you make expenditures from personal funds on behalf of your candidacy. This form is considered filed the date it is postmarked or hand delivered. To ensure campaign deadlines are met, go to this candidate guide for the Campaign Disclosure Filing Schedule or check with your local filing officer.



FORM 470-OFFICEHOLDER AND CANDIDATE CAMPAIGN STATEMENT-SHORT FORM

WHO FILES:

A Form 470–Officeholder and Candidate Campaign Statement–Short Form is for use by candidates or officeholders who receive contributions of less than two thousand dollars (\$2,000), and who make expenditures of less than two thousand dollars (\$2,000), in a calendar year.

To determine if two thousand dollars (\$2,000) has been raised or spent, or will be raised or spent, the candidate's personal funds are not included for payments for a filing fee or for a statement of qualification.

G.C. §84206

WHEN TO FILE:

If the Form 470 is filed in connection with an election, or on or before the filing deadline for the first campaign statement required for the calendar year, no additional campaign statements need to be filed for that calendar year as long as total contributions received and total expenditures remain less than \$2,000.

The Form 470 is filed in connection with an election if it is filed with the declaration of candidacy, or as a first pre-election statement in connection with an election, covering the year of the election. If after filing the Form 470, receipts and expenditures reach \$2,000 or more, see Form 470–Supplement for important reporting requirements.

G.C. §§84200-84200.8

FORM 410–STATEMENT OF ORGANIZATION

DEFINITIONS:

COMMITTEE • "Committee" means any person or combination of persons who directly or indirectly receives contributions totaling \$2,000 or more during a calendar year; makes independent expenditures totaling \$1,000; or makes contributions totaling \$10,000 or more in a calendar year to or at the behest of candidates or committees. A person or combination of persons that becomes a committee must retain its status as a committee until such time as that status is terminated pursuant to Section 84214.

G.C. §82013



CONTRIBUTION ► "Contribution" means a payment, a forgiveness of a loan, a payment of a loan by a third party, or an enforceable promise to make a payment, except to the extent that full and adequate consideration is received or if it is clear from the surrounding circumstances that the payment is not made for political purposes.

G.C. §82015

EXPENDITURE ► "Expenditure" means a payment, a forgiveness of a loan, a payment of a loan by a third party, or an enforceable promise to make a payment, unless it is clear from the surrounding circumstances that it is not made for political purposes. "Expenditure" does not include a candidate's use of his or her own money to pay for either a filing fee for a declaration of candidacy or a candidate statement prepared pursuant to <u>Section 13307 of the Elections Code</u>. An expenditure is made on the date the payment is made or on the date consideration, if any, is received, whichever is earlier.

G.C. §82025

PERSONAL FUNDS–*Candidates* The personal funds of a candidate or officeholder used in connection with seeking or holding elective office are contributions and are counted towards qualifying as a recipient committee. However, personal funds used to pay a candidate filing fee or a fee for the Statement of Qualifications to appear in the ballot pamphlet are not counted toward the \$2,000 threshold.

G.C. §§82015, 82025

No contribution of one hundred dollars (\$100) or more shall be made or received in cash and no expenditure of one hundred dollars (\$100) or more shall be made in cash.

G.C. §84300

WHO FILES:

Any persons (including an officeholder or candidate), organizations, groups or other entities that raise contributions from others totaling \$2,000 or more in a calendar year to spend on California elections can qualify as a recipient committee. A recipient committee must register with the Secretary of State and report all receipts and expenditures.

The Political Reform Act of 1974 requires every committee to appoint a treasurer. The individual listed on the most recent Form 410 with the Secretary of State will be continually responsible until an amendment is filed to designate a new treasurer. A candidate may act as their own treasurer.

G.C. §§84100-84103



File a Form 410–Statement of Organization within 10 days of receiving or spending \$2,000 or more in a calendar year. File the original (wet signature) and one copy of the Form 410 with the Secretary of State; send a \$50 payment made payable to the Secretary of State, due annually (no later than January 15); and a copy of a Form 410–Statement of Organization to the local filing officer who will receive the original campaign statements.

A recipient committee qualifying during the 16 days prior to an election in which it must file pre-election statements must file a Form 410 within 24 hours of qualification with the filing officer who will receive the committee's original disclosure statements. by fax, guaranteed overnight delivery, or personal delivery A Form 410 must also be filed with the Secretary of State within 10 days of qualifying as a committee.

A recipient committee qualifying during the 90 days prior to an election in which the committee makes independent expenditures or \$2,000 or more to support or oppose a candidate in that election must file the Form 410 (or the information contained on the Form 410) within 24 hours of qualification with the filing officer who will receive the committee's original disclosure statements and with the filing officer(s) for the candidate(s) supported or opposed by the independent expenditure. These filings must be made by fax, guaranteed overnight delivery, personal delivery, or online (if online filing is available).

G.C. §§84100-84104

FORM 497–24-HOUR/10-DAY CONTRIBUTION REPORT

DEFINITION:

LATE CONTRIBUTION
 "Late contribution" means any of the following:

- (a) A contribution, including a loan, that totals in the aggregate one thousand dollars (\$1,000) or more and is made to or received by a candidate, a controlled committee, or a committee formed or existing primarily to support or oppose a candidate or measure during the 90-day period preceding the date of the election, or on the date of the election, at which the candidate or measure is to be voted on.
- (b) A contribution, including a loan, that totals in the aggregate one thousand dollars (\$1,000) or more and is made to or received by a political party committee, as defined in Government Code Section 85205, within 90 days before the date of a state election or on the date of the election.

G.C. §82036



Candidates and certain committees that make or receive contributions that total in the aggregate of \$1,000 or more in the 90 days before or on the date of an election. See WHEN TO FILE. Certain recipient committees that make contributions totaling \$5,000 or more to support or oppose the *qualification* of a *local* ballot measure. See WHEN TO FILE.

State candidates and state primarily formed ballot measure committees that file **electronically** and receive a contribution of \$5,000 or more at any time other than a 90 day election cycle must file a Form 497 within 10 business days. State recipient committees that file **electronically** and make contributions totaling \$5,000 or more to a state ballot measure committee must file Form 497 within 10 business days, unless all required information is reported on a 90-day election cycle report, this 10-business day report is not required.

G.C. §84203

WHEN TO FILE:

Each candidate or committee that makes or receives a late contribution must report the late contribution, as defined in Government Code Section 82036, to each office with which the candidate or committee is required to file its next campaign statement.

The candidate or committee that makes the late contribution must report his or her full name and street address and the full name and street address of the person to whom the late contribution has been made, the office sought if the recipient is a candidate, or the ballot measure number or letter if the recipient is a committee primarily formed to support or oppose a ballot measure, and the date and amount of the late contribution.

The recipient of the late contribution must report his or her full name and street address, the date and amount of the late contribution, and whether the contribution was made in the form of a loan. The recipient shall also report the full name of the contributor, his or her street address, occupation, and the name of his or her employer, or if self-employed, the name of the business.

A late contribution shall be reported by facsimile transmission, guaranteed overnight delivery, or personal delivery within 24 hours of the time it is made in the case of the candidate or committee that makes the contribution and within 24 hours of the time it is received in the case of the recipient. Regular mail may not be used. If a late contribution is required to be reported to the Secretary of State, the report to the Secretary of State shall be by online or electronic transmission only. A late contribution shall be reported on subsequent campaign statements without regard to reports filed.



Except for the 10-day deadline noted previously, the Form 497 is due within **24 hours** of making or receiving contributions that total in the aggregate \$1,000 or more. Reports due on a weekend or state holiday, other than the weekend before the election, are extended to the next business day.

For those who receive a late non-monetary or in-kind contribution must file Form 497 within **48 hours** of the date the contribution was received.

G.C. §§84203-84203.3

*See Fresno County Ordinance 2.62.037 - Electronic filing of campaign disclosure statements.

For contributions related to the qualification of local measures, the Form 497 must be filed in the place(s) a primarily formed committee for the local measure is required to file. The Form 497 must be filed by fax, guaranteed overnight delivery, personal delivery or email. Regular mail may not be used. However, some jurisdictions require electronic submissions.*

G.C. §84203

For detailed information on campaign reporting requirements, see the FPPC Campaign Disclosure Manual for your type of committee (available by your filing officer or FPPC website: <u>www.fppc.ca.gov</u>). Campaign filing schedules, forms and other informational materials are available on the FPPC website.

FORM 496–24-HOUR/10-DAY INDEPENDENT EXPENDITURE REPORT

DEFINITION:

INDEPENDENT EXPENDITURE ► "Independent expenditure" means an expenditure made by any person, including a payment of public moneys by a state or local governmental agency, in connection with a communication which expressly advocates the election or defeat of a clearly identified candidate or the qualification, passage or defeat of a clearly identified measure, or taken as a whole and in context, unambiguously urges a particular result in an election but which is not made to or at the behest of the affected candidate or committee.

G.C. §82031

LATE INDEPENDENT EXPENDITURE ► "Late independent expenditure" means an independent expenditure that totals in the aggregate one thousand dollars (\$1,000) or more and is made for or against a specific candidate or measure involved in an election during the 90-day period preceding the date of the election or on the date of the election.

G.C. §82036.5

WHEN TO FILE:

When Independent Expenditures in Connection with <u>State</u> Elections:

A Form 496 is due within **24 hours** when the independent expenditures that total in the aggregate \$1,000 or more are made to support or oppose a single state candidate or single state ballot measure in the 90 days before or on the date of the candidate's or measure's election.

A Form 496 is due within **10 business days** when a recipient committee that is required to file electronically with the Secretary of State makes independent expenditures totaling \$5,000 or more to support or oppose the qualification or passage of a single state ballot measure outside the **90-day** election cycle.

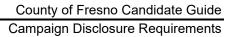
File **electronically** with the Secretary of State, Political Reform Division.

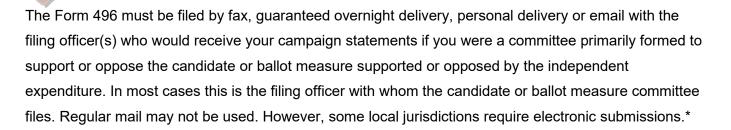
When Independent Expenditures in Connection with Local Elections:

A Form 496 is due within **24 hours** when the independent expenditures that total in the aggregate \$1,000 or more are made to support or oppose a single local candidate or single local ballot measure in the 90 days before or on the date of the candidate's or measure's election.

A Form 496 is due within **10 business days** when a recipient committee makes independent expenditures totaling \$5,000 or more to support or oppose the **qualification** of a single local ballot measure. Note: All independent expenditures reported on Form 496 must also be reported on subsequent campaign reports (i.e., Forms 460, 450 or 461).

G.C. §84204





G.C. §84204

*See Fresno County Ordinance 2.62.037 - Electronic filing of campaign disclosure statements

FORM 460-RECIPIENT COMMITTEE CAMPAIGN STATEMENT

DEFINITION:

CAMPAIGN STATEMENT • "Campaign Statement" means an itemized report which is prepared on a form prescribed by the Fair Political Practices Commission and which provides the information required by Chapter 4: Campaign Disclosure of the Political Reform Act.

G.C. §84200

CONTROLLED COMMITTEE • "Controlled Committee" means a committee that is controlled directly or indirectly by a candidate or state measure proponent or that acts jointly with a candidate, controlled committee, or state measure proponent in connection with the making of expenditures.

G.C. §82016

PRIMARILY FORMED COMMITTEE ▶ "Primarily Formed Committee" means a committee pursuant to subdivision (a) of Government Code Section 82013 which is formed or exists primarily to support or oppose a single candidate, a single measure, a group of specific candidates being voted upon in the same city, county or multicounty election, or two or more measures being voted upon in the same city, county, multicounty, or state election.

G.C. §82047.5

GENERAL PURPOSE COMMITTEE • "General Purpose Committee" means all committees pursuant to subdivision (b) or (c) of Government Code Section 82013, and any committee pursuant to subdivision (a) of Government Code Section 82013 which if formed or exists primarily to support or oppose more than one candidate or ballot measure, except as provided in Government Code Section 80247.5. General Purpose Committees can be a political party committee or a committee to support or oppose candidates or measures voted on in a state election, or in more than one county; a committee to support or oppose



candidates or measures voted on in only one county, or in more than one jurisdiction within one county; or a committee to support or oppose candidates or measures voted on in only one city.

G.C. §82027.5

WHO FILES:

Form 460-Recipient Committee Campaign Statement is for use by all recipient committees including:

- A candidate, officeholder who has a controlled committee, or who has raised or spent or will raise or spend \$2,000 or more during a calendar year in connection with election to office or holding office. Also required if \$2,000 or more will be raised or spent during the calendar year at the behest of the officeholder or candidate.
- A primarily formed ballot measure committee files when they receive contributions totaling \$2,000 or more during a calendar year for the primary purpose of supporting or opposing a single measure or two or more measures.
- A primarily formed candidate/officeholder committee files when they receive contributions totaling \$2,000 or more during a calendar year to support or oppose a candidate or two or more candidates. This committee is not controlled by the candidate(s) or officeholder(s).
- A general purpose committee files when they receive contributions totaling \$2,000 or more during a calendar year to support or oppose various candidates and measures. This committee includes political parties and political action committees.

Refer to the Form 410–Statement of Organization, for guidance to determine the type of committee that files Form 460–Recipient Committee Campaign Statement.

Form 460 is used to file any of the following:

- Pre-election Statement
- Semi-annual Statement
- Quarterly Statement
- Special Odd-year Report
- Termination Statement
- Amendment to a previously filed statement

G.C. §§84204-84225



Elected officers, candidates, and committees pursuant to subdivision (a) of Government Code Section 82013 must file semi-annual statements each year not later than July 31 for the period ending June 30, and no later than January 31 for the period ending December 31.

In addition to semi-annual campaign statements required by Government Code Section 84200, elected officers, candidates and committees must file pre-election statements under Government Code Section 84200.8 and are as follows:

All candidates appearing on the ballot at the next election, their controlled committees, and committees primarily formed to support or oppose an elected officer, candidate, or measure appearing on the ballot for the next election.

For the period ending 45 days before the election, the statement must be filed no later than 40 days before the election; and for the period ending 17 days before the election, the statement must be filed no later than 12 days before the election.

All candidates being voted upon in the election in connection with which the statement is filed, their controlled committees, and committees formed primarily to support or oppose a candidate or measure being voted upon in that election must file this statement by guaranteed overnight delivery service or by personal delivery.

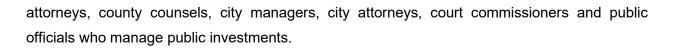
G.C. §§84200-84200.8

FORM 700-STATEMENT OF ECONOMIC INTERESTS (SEI)

The Political Reform Act of 1974 requires the following individuals to disclose their personal assets and income described in Form 700–Statement of Economic Interests.

WHO FILES:

- State, judicial and local officials and candidates specified in Government Code Section 87200* and members of boards and commissions of newly created agencies are required to fully disclose their personal assets and income described in Form 700 Statement of Economic Interests. Such as:
 - State officials: elected state officers, judges and commissioners of courts of judicial branch of government, retired judges, and state boards, commissions, agencies and departments.
 - ► Local officials: members of boards of supervisors and city councils, mayors, city/county planning commissioners, city/county chief administrative officers, city/county treasurers, district



G.C. §§87200-87202

Members of boards and commissions of a newly created agency must file a statement at the same time and in the same manner as those individuals required to file pursuant to Government Code Section 87200.

G.C. §87302.6

Candidate Statement (SEI):

All candidates (including incumbents) for offices specified by Government Code Section 87200 must file no later than the final filing date for the declaration of candidacy or nomination documents.

Candidates seeking a position designated in a conflict of interest code must file no later than the final filing date for the declaration or candidacy or other nomination documents.

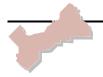
Exception:

A candidate statement is not required if you filed an assuming office or annual statement for the same

jurisdiction within 60 days before filing a declaration of candidacy or other nomination documents.

G.C. §87201

Form more information, see FPPC Reference Pamphlet, at <u>www.fppc.ca.gov</u>.



CAMPAIGN DISCLOSURE REQUIREMENTS OFTEN OVERLOOKED

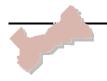
BE INFORMED: The Franchise Tax Board is authorized under Section 90001 of the California Government Code to audit Campaign Disclosure Statements. The audit can include tests of the accounting records and other such auditing procedures.

The purpose of campaign disclosure is to provide the public with the identity of contributors and the amounts they give, as well as the amount officeholders, candidates and committees spend. The laws passed to enforce that purpose can be challenging for the unwary, therefore some often overlooked requirements are highlighted here:

- All candidates, even unopposed candidates, are subject to the campaign disclosure provisions of the Political Reform Act. (Gov. Code §82007)
- Prior to soliciting or receiving any contribution (including a loan), all elected officeholders and all candidates must file Form 501 (candidate intention).
- Contributions include **PERSONAL FUNDS** and are subject to the same disclosure requirements.
- A Statement of Organization (Form 410) must be filed within 10 days by any person who receives contributions totaling \$2,000 or more.
- Officeholders and candidates who receive contributions or make expenditures must establish a campaign checking account in California.
- Loans to a candidate are considered contributions unless the loan is from a financial institution.
- Never accept or spend \$100 or more in cash.
- For contributions of \$100 or more, including loans, you must disclose the contributor's name, address, occupation, and employer. (Gov. Code §84300)
- Maintain details on contributions and expenditures of \$25 or more, even if you are spending less than \$2,000.
- Make copies of all contributor checks.
- Itemize expenditures of \$500 or more made by an agent or campaign consultant.
- Include your name and campaign address in at least 6-point type on the outside of all mass mailings (more than 200 pieces). Your committee's name may be used if it includes your name. If your name is not part of the committee's name, you may use just your name, or both your name and the name of the committee.
- Candidates must disclose employer information for all contributors and keep all records of occupation and employer information.

- NO PERSONAL USE OF CAMPAIGN FUNDS. Use campaign funds only for political, legislative, or governmental purposes.
- The source for each loan must be disclosed.
- All expenditures of \$100 or more must be itemized on the campaign statements, and then summarized on the Campaign Disclosure Statement Summary Page.
- As long as a committee is in existence, a Semi-Annual Campaign Statement must be filed. If the candidate has filed a long form (460) previously in the calendar year, a 460 must be filed as the Semi-Annual Statement even if there is no activity.
- Payee addresses must be disclosed on the campaign statements for expenditures made.
- If the committee changes its treasurer, an amendment to the Form 410 Statement of Organization must be filed within 10 days.
- If \$1,000 or more is received from one contributor during the last 90 days before the election, disclose receipt within 24 hours, even if the contribution is from your **personal funds**.

To obtain a copy of Fresno County's Election Campaign Contributions Ordinance, visit our website at <u>www.votefresnocounty.com</u>. Click on Campaign Finance & Reporting Requirements under the Campaign Information Tab.



CAMPAIGN LITERATURE

MASS MAILING

"Mass mailing" means over two hundred substantially similar pieces of mail, but does not include a form letter or other mail which is sent in response to an unsolicited request, letter or other inquiry.

G.C. §82041.5

NOTE: If you are planning any type of mass mailing, please contact the post office in advance for specific postal regulations.

MASS MAILING REQUIREMENTS

(a) (1) Except as provided in subdivision (b), a candidate, candidate controlled committee established for an elective office for the controlling candidate, or political party committee shall not send a mass mailing unless the name, street address, and city of the candidate or committee are shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of the mailing in no less than 6-point type that is in a color or print that contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the candidate's, candidate controlled committee established for an elective office for the controlling candidate's, or political party committee's address is a matter of public record with the Secretary of State.

(2) Except as provided in subdivision (b), a committee, other than a candidate controlled committee established for an elective office for the controlling candidate or a political party committee, shall not send a mass mailing that is not required to include a disclosure pursuant to Section 84504.2 unless the name, street address, and city of the committee is shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of the mailing in no less than 6-point type that is in a color or print that contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the committee's address is a matter of public record with the Secretary of State.

(b) If the sender of the mass mailing is a single candidate or committee, the name, street address, and city of the candidate or committee need only be shown on the outside of each piece of mail.

(c) (1) A candidate, candidate controlled committee established for an elective office for the controlling candidate, or political party committee shall not send a mass electronic mailing unless the name of the candidate or committee is shown in the electronic mailing preceded by the words



"Paid for by" in at least the same size font as a majority of the text in the electronic mailing. (2) A committee, other than a candidate controlled committee established for an elective office for the controlling candidate or a political party committee, shall not send a mass electronic mailing that is not required to include a disclosure pursuant to Section 84502 or 84504.3 unless the name of the committee is shown in the electronic mailing preceded by the words "Paid for by" in at least the same size font as a majority of the text in the electronic mailing.

(d) If the sender of a mass mailing is a controlled committee, the name of the person controlling the committee shall be included in addition to the information required by subdivision (a) or (c).

(e) For purposes of this section, the following terms have the following meanings:

(1) "Mass electronic mailing" means sending more than 200 substantially similar pieces of electronic mail within a calendar month. "Mass electronic mailing" does not include a communication that was solicited by the recipient, including, but not limited to, acknowledgments for contributions or information that the recipient communicated to the organization.

(2) "Sender" means the candidate, candidate controlled committee established for an elective office for the controlling candidate, or political party committee who pays for the largest portion of expenditures attributable to the designing, printing, and posting of the mailing which are reportable pursuant to Sections 84200 to 84216.5, inclusive.

(3) To "pay for" a share of the cost of a mass mailing means to make, to promise to make, or to incur an obligation to make, any payment: (A) to any person for the design, printing, postage, materials, or other costs of the mailing, including salaries, fees, or commissions, or (B) as a fee or other consideration for an endorsement or, in the case of a ballot measure, support or opposition, in the mailing.

(f) This section does not apply to a mass mailing or mass electronic mailing that is paid for by an independent expenditure.

G.C. §84305

MASS MAILING BY INCUMBENTS

No newsletter or other mass mailing shall be sent at public expense.

G.C. §89001

TRUTH IN ENDORSEMENTS LAW

Provides information regarding restrictions on endorsements of candidates, representation requirements, etc.

A copy is available in the California Elections Code which can be viewed at: <u>http://leginfo.legislature.ca.gov/faces/codes.xhtml</u> .. E.C. §§2000-20010



Any paid political advertisement that refers to an election or to any candidate for state or local elective office and that is contained in or distributed with a newspaper, shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the advertisement or in 10-point roman type, whichever is larger, the words "Paid Political Advertisement." The words shall be set apart from any other printed matter.

As used in this section "paid political advertisement" shall mean and shall be limited to, published statements paid for by advertisers for purposes of supporting or defeating any person who has filed for an elective state or local office.

E.C. §20008

SIMULATED BALLOT REQUIREMENTS

(a) Every simulated ballot or simulated county voter information guide shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the statement or words or in 10-point roman type, whichever is larger, in a printed or drawn box and set apart from any other printed matter, the following statement:

"NOTICE TO VOTERS

"(Required by Law)

"This is not an official ballot or an official county voter information guide prepared by the county elections official or the Secretary of State.

"This is an unofficial, marked ballot prepared by _____ (insert name and address of the person or organization responsible for preparation thereof)."

This section shall not be construed as requiring this notice in any editorial or other statement appearing in a regularly published newspaper or magazine other than a paid political advertisement.

(b) A simulated ballot or simulated county voter information guide referred to in subdivision (a) shall not bear an official seal or the insignia of a public entity, and that seal or insignia shall not appear upon the envelope in which it is mailed or otherwise delivered.

(c) The superior court, in a case brought before it by a registered voter, may issue a temporary or permanent restraining order or injunction against the publication, printing, circulation, posting, or distribution of any matter in violation of this section, and all cases of this nature shall be in a



preferred position for purposes of trial and appeal, so as to assure the speedy disposition of cases of this nature.

E.C. §20009

ELECTIONEERING NEAR POLLING PLACE

No person, on election day, or at any time that a voter may be casting a ballot, shall, within 100 feet of a polling place, a satellite location under Section 3018, or an elections official's office:

(a) Circulate an initiative, referendum, recall, or nomination petition or any other petition.

(b) Solicit a vote or speak to a voter on the subject of marking his or her ballot.

(c) Place a sign relating to voters' qualifications or speak to a voter on the subject of his or her qualifications except as provided in Section 14240.

(d) Do any electioneering as defined by Section 319.5.

As used in this section, "100 feet of a polling place, a satellite location under Section 3018, or an elections official's office" means a distance 100 feet from the room or rooms in which voters are signing the roster and casting ballots.

Any person who violates any of the provisions of this section is guilty of a misdemeanor.

E.C. §18370

ELECTIONEERING DURING VOTE BY MAIL VOTING

(a) No candidate or representative of a candidate, and no proponent, opponent, or representative of a proponent or opponent, of an initiative, referendum, or recall measure, or of a charter amendment, shall solicit the vote of a vote by mail voter, or do any electioneering, while in the residence or in the immediate presence of the voter, and during the time he or she knows the vote by mail voter is voting.

(b) Any person who knowingly violates this section is guilty of a misdemeanor.

(c) This section shall not be construed to conflict with any provision of the federal Voting Rights Act of 1965, as amended, nor to preclude electioneering by mail or telephone or in public places, except as prohibited by Section 18370, or by any other provision of law.

E.C. §18371



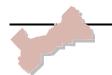
CAMPAIGN POSTERS AND SIGN PLACEMENTS

The information below is correct to the best of our knowledge. For additional information or any recent changes or amendments to city ordinances, contact the appropriate city clerk's office.

NOTE: On state roadways, "STATEMENT OF RESPONSIBILITY FOR TEMPORARY POLITICAL SIGNS" are required to be filed with the State Department of Transportation (available below).

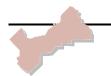
- CITY OF CLOVIS: (559) 324-2060......Karey Cha, City Clerk
 Must have property owner's permission;.....No specific guidelines established for
 Private property onlyposting, remove after the election
- CITY OF COALINGA: (559) 935-1533...... Shannon Jensen, City Clerk Must have property owner's permission;...... Maximum 32 Sq. ft. per sign Private property only

- CITY OF FRESNO (559) 621-7650 Todd Stermer, City Clerk
 Must have owner's permission; Contact City Clerk for specifics

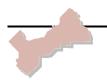


- CITY OF KERMAN: (559) 846-9380...... Marci Reyes, City Clerk
 Must have property owner's permission;...... No specific guidelines established for
 Private property only posting, remove 14 days after the election

- CITY OF ORANGE COVE: (559) 626-4488.....Dora Silva, City Clerk
 Must have property owner's permission;.....No specific guidelines established for
 Private property onlyposting, remove after the election
- CITY OF PARLIER: (559) 646-3545 (Ext 227) Dorothy Garza, City Clerk
 Must have property owner's permission;..... No specific guidelines established for
 Private property only posting, remove after the election
- CITY OF REEDLEY: (559) 637-4200 (Ext 212)....... Ruthie Greenwood, City Clerk Must have property owner's permission;...... No specific guidelines established for Private property only posting, remove after the election



-	CITY OF SAN JOAQUIN: (559) 693-4311	Matthew Flood, City Clerk
	Must have property owner's permission;	90 days prior to and 14 days after
	Private property only	the date of the election



DATA REQUEST

The County Clerk/Registrar of Voters has data available for purchase, such as:

- Maps
- Campaign Filing Documents
- Voter Registration Information

- Statement of Vote
- Vote-by-Mail Information
- Prior-Election County Voter Information
 Guides

Data Requests can be obtained from the County Clerk/Registrar of Voters office. An Application to Purchase Voter Registration information and a signed Use Agreement (if applicable) is required, and payment received prior to the request being filled.

Please Note: Voter Registration Information is available for governmental, political, journalistic, or educational purposes only. An example of a person who <u>does not</u> have access to voter registration is a person (Such as relative, private investigators, skip tracers, process servers and attorneys) seeking to locate individuals, unless those persons are employed by or have been contracted by a public government agency.

E.C. §2188; 2 CCR §§19008(a)(7)(A)-(C), 19009

The Data Request application can be found online at: <u>www.votefresnocounty.com</u>. Click on the Election Data category.

For additional information, please contact the County Clerk/Registrar of Voters at (£ ,) or E-mail: <u>ElectionsIT@fresnocountyca.gov</u>.



This entire form **must be completed**, or it will not be accepted and you will **not** be entitled to a ballot designation. **DO NOT LEAVE ANY RESPONSE SPACES BLANK**. If information requested is not applicable, please write "N/A" in the space provided, otherwise the information MUST be provided. **UPON FILING, THIS WORKSHEET WILL BE A PUBLIC DOCUMENT.**

		Candidate Name:	Gender (optional, t	for translation use only):	
		Office:	Email:		
Candidate Information	1	Home Address:			
mormation		Mailing Address:			
		Business Address:			
		Phone Number(s) Business:	Home/Mobile:	Fax:	
		Attorney Name (or other person authorized	o act on your behalf):		
Attorney Information	2	Address:			
		Phone Number(s)			
		Business:	Mobile:	Fax:	

You may select as your ballot designation one of the following designations:

- (a) Your current principal profession(s), vocation(s), or occupation(s) [maximum total of three words, separated by a slash ("/")].
- (b) The full title of the public office you currently occupy and to which you were elected.
- (c) "Appointed [full title of public office]" if you currently serve by appointment in an elective public office and are seeking election to the same office or to some other office.
- (d) "Incumbent" if you were elected (or, if you are a Superior Court Judge, you are a candidate for the same office that you hold) to your current public office and seek election to the same office. NOTE: A candidate for the office of Representative in Congress, Member of the State Board of Equalization, State Senator, or Member of the Assembly shall not choose the word "incumbent" as a designation to appear on the ballot.
- (e) "Appointed Incumbent" if you were appointed to your current elective public office and seek election to the same office.

Proposed Ballot Designation(s)	3	Proposed Ballot Designation(s): Alternate Ballot Designation(s) 1:
•		Alternate Ballot Designation(s) 2:

In the spaces provided on the <u>next page(s)</u>:

- (a) Describe why you believe you are entitled to use the proposed ballot designation.
- (b) If your proposed ballot designation contains one or more slashes ("/") separating words in your ballot designation for separate principal profession(s), vocation(s), or occupation(s) (collectively known as "PVOs"), complete a justification section for each separate PVO.
- (c) Attach any documents or exhibits that you believe support your proposed ballot designation.
- (d) If using the title of an elective office, attach a copy of your certificate of election or appointment.
- (e) Any supporting documents will not be returned to you. Do not submit originals.

It is your responsibility to justify your proposed ballot designation and to provide all requested details.

If your proposed ballot designation includes the word "volunteer," indicate the title of your volunteer position and the name of the entity for which you volunteer along with a brief description of the type of volunteer work you do and the approximate amount of time involved. You may only use the ballot designation "community volunteer" if you volunteer for a 501(c)(3) charitable, educational, or religious organization, a governmental agency or an educational institution. You may not use "community volunteer" together with another designation.



If your proposed ballot designation contains **one or more slashes** ("/") separating multiple principal profession(s), vocation(s), or occupation(s) (collectively known as "**PVO**s"), **complete a justification section for each separate PVO**.

		Justification for use of 1st	PVO:		
		Current or most recent job tit	tle:	Start/End Dates:	
		Employer Name or Business	S:		
		Person who can verify this	information:		
		Name:	Phone Number(s):	Email:	
Justification for use of		Justification for use of 2 nd	PVO:		
Proposed Ballot					
Designation(s)					
If you are proposing	4	Current or most recent job ti	lle:	Start/End Dates:	
alternate ballot designations,		Employer Name or Business			
please provide justification for		Person who can verify this			
use of those on Page 3.		Name:	Phone Number(s):	Email:	
raye J.		Justification for use of 3rd	PVO:		
		Current or most recent job tit	tle:	Start/End Dates:	
		Employer Name or Business	π.		
		Person who can verify this			
		Name:	Phone Number(s):	Email:	

Before signing below, answer/initial the following questions. Does your proposed ballot designation:

1)	Use only a portion of the title of your current elected office?	⊡Yes 🗆 No	Initial
2)	Non-judicial candidates: Use only the word "Incumbent" for an elective office to which you were appointed?	□Yes 🗆 No	Initial
3)	Use more than three total words for your principal professions, vocations, or occupations?	🗆 Yes 🗆 No	Initial
4)	Suggest an evaluation of you, such as outstanding, leading, expert, virtuous, or eminent?	⊡Yes 🗆 No	Initial
5)	Refer to a status (Veteran, Activist, Founder, Scholar), rather than a profession, vocation, or occupations?	🗆 Yes 🗆 No	Initial
6)	Abbreviate the word "retired?	🗆 Yes 🗆 No	Initial
7)	Place the word "retired" after the words it modifies? Example: Accountant, retired	🗆 Yes 🗆 No	Initial
8)	Use a word or prefix (except "retired") such as "former" or "ex-" to refer to a former profession, vocation, or occupation?	⊡Yes 🗆 No	Initial
9)	Use the word "retired" along with a current profession, vocation, or occupation? Example: Retired Firefighter/Teacher	□Yes 🗆 No	Initial
10)	Use the name of a political party or political body?	⊡Yes 🗆 No	Initial
11)	Refer to a racial, religious, or ethnic group?	⊡Yes 🗆 No	Initial
12)	Refer to any activity prohibited by law?	⊡Yes 🗆 No	Initial

If the answer to any of these questions is "yes," your proposed ballot designation is likely to be rejected.

Х			1	1	
'	Candidate's Signature	Date Signed:	Month	Day	Year

For your reference, attached are Elections Code sections 13107, 13107.3, and 13107.5, and California Code of Regulations (CCR), title 2, section 20711. You also may wish to consult CCR, title 2, sections, 20712-20719 (found at <u>www.sos.ca.gov</u>).



COMPLETE THIS PAGE ONLY IF one or more Alternate Ballot Designation(s) are provided. If this page is not applicable, please initial:

		Justification for use of 1st PVO:			
		Current or most recent job title:		Start/End Dates:	
		Employer Name or Business:			
		Person who can verify this information:			
		Name:	Phone Number(s):	Email:	
		Justification for use of 2 nd PVO:			
Justification for Alternate Ballot	А	Current or most recent job title:		Start/End Dates:	
Designation(s) 1		Employer Name or Business:			
		Person who can verify this information:			
		Name:	Phone Number(s):	Email:	
		Justification for use of 3 rd PVO:			
		Current or most recent job title:		Start/End Dates:	
		Employer Name or Business:		StarrEnd Dates.	
		Person who can verify this information:			
		Name:	Phone Number(s):	Email:	
		Justification for use of 1st PVO:			
		Justification for use of 1 st PVO:			
		Justification for use of 1 st PVO: Current or most recent job title:		Start/End Dates:	
				Start/End Dates:	
		Current or most recent job title:		Start/End Dates:	
		Current or most recent job title: Employer Name or Business:	Phone Number(s):	Start/End Dates: Email:	
		Current or most recent job title: Employer Name or Business: Person who can verify this information:	Phone Number(s):		
		Current or most recent job title: Employer Name or Business: Person who can verify this information: Name:	Phone Number(s):		
Justification for Alternate Ballot	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name:	Phone Number(s):		
Justification for Alternate Ballot Designation(s) 2	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO:	Phone Number(s):	Email:	
Alternate Ballot	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO: Current or most recent job title:	Phone Number(s):	Email:	
Alternate Ballot	в	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO: Current or most recent job title: Employer Name or Business:	Phone Number(s):	Email:	
Alternate Ballot	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO: Current or most recent job title: Employer Name or Business: Person who can verify this information:		Email: Start/End Dates:	
Alternate Ballot	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO: Current or most recent job title: Employer Name or Business: Person who can verify this information: Name:		Email: Start/End Dates:	
Alternate Ballot	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO: Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 3 rd PVO:		Email: Start/End Dates: Email:	
Alternate Ballot	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO: Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 3 rd PVO: Current or most recent job title: Current or most recent job title:		Email: Start/End Dates:	
Alternate Ballot	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO: Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 3 rd PVO: Current or most recent job title: Employer Name or Business: Current or most recent job title: Employer Name or Business:		Email: Start/End Dates: Email:	
Alternate Ballot	В	Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 2 nd PVO: Current or most recent job title: Employer Name or Business: Person who can verify this information: Name: Justification for use of 3 rd PVO: Current or most recent job title: Current or most recent job title:		Email: Start/End Dates: Email:	



For your reference, the relevant provisions of Elections Code section 8168 are reproduced below:

(a) Notwithstanding paragraph (2) of subdivision (a) of Section 13107, a candidate for the office of Representative in Congress, Member of the State Board of Equalization, State Senator, or Member of the Assembly shall not choose the word "incumbent" as a designation to appear on the ballot. This subdivision shall not be construed to prevent a candidate from choosing a designation of the elective office which the candidate holds at the time of filing the nomination documents, to which the candidate was elected by vote of the people in accordance with paragraph (1) of subdivision (a) of Section 13107.

(b) (1) Section 8022, as it pertains to the offices of Representative in Congress, Member of the State Board of Equalization, State Senator, or Member of the Assembly, shall not be operative.

(2) Notwithstanding Section 8020 or any other law, a person shall have until 5 p.m. on the 83rd day before the direct primary election to file nomination documents for an elective office if the office is one of the following:

(A) Representative in Congress, and no person who currently holds the office of Representative in Congress delivered nomination documents for that district by 5 p.m. on the 88th day before the direct primary election.

(B) Member of the State Board of Equalization, and no person who currently holds the office of Member of the State Board of Equalization delivered nomination documents for that district by 5 p.m. on the 88th day before the direct primary election.

(C) State Senator, and no person who currently holds the office of State Senator delivered nomination documents for that district by 5 p.m. on the 88th day before the direct primary election.

(D) Member of the Assembly, and no person who currently holds the office of Member of the Assembly delivered nomination documents for that district by 5 p.m. on the 88th day before the direct primary election.

For your reference, the relevant provisions of Elections Code section 13107 are reproduced below:

(a) With the exception of candidates for Justice of the State Supreme Court or court of appeal, immediately under the name of each candidate, and not separated from the name by any line, unless the designation made by the candidate pursuant to Section 8002.5 must be listed immediately below the name of the candidate pursuant to Section 13105, and in that case immediately under the designation, may appear at the option of the candidate only one of the following designations:

(1) Words designating the elective city, county, district, state, or federal office which the candidate holds at the time of filing the nomination documents to which he or she was elected by vote of the people.

(2) The word "incumbent" if the candidate is a candidate for the same office which he or she holds at the time of filing the nomination papers, and was elected to that office by a vote of the people.

(3) No more than three words designating either the current principal professions, vocations, or occupations of the candidate, or the principal professions, vocations, or occupations of the candidate during the calendar year immediately preceding the filing of nomination documents.

(4) The phrase "appointed incumbent" if the candidate holds an office by virtue of appointment, and the candidate is a candidate for election to the same office, or, if the candidate is a candidate for election to the same office or to some other office, the word "appointed" and the title of the office. In either instance, the candidate may not use the unmodified word "incumbent" or any words designating the office unmodified by the word "appointed." However, the phrase "appointed incumbent" shall not be required of a candidate who seeks reelection to an office which he or she holds and to which he or she was appointed, as a nominated candidate, in lieu of an election, pursuant to Sections 5326 and 5328 of the Education Code or Section 7228, 7423, 7673, 10229, or 10515 of this code.

(b) (1) Except as specified in paragraph (2), for candidates for judicial office, immediately under the name of each candidate, and not separated from the name by any line, only one of the following designations may appear at the option of the candidate:

(A) Words designating the city, county, district, state, or federal office held by the candidate at the time of filing the nomination documents.

(B) The word "incumbent" if the candidate is a candidate for the same office that he or she holds at the time of filing the nomination papers.

(C) No more than three words designating either the current principal professions, vocations, or occupations of the candidate, or the principal professions, vocations, or occupations of the candidate during the calendar year immediately preceding the filing of nomination documents.

(2) For a candidate for judicial office who is an active member of the State Bar employed by a city, county, district, state, or by the United States, the designation shall appear as one of the following:

(A) Words designating the actual job title, as defined by statute, charter, or other governing instrument.

(B) One of the following ballot designations: "Attorney," "Attorney at Law," "Lawyer," or "Counselor at Law." The designations "Attorney" and "Lawyer" may be used in combination with one other current principal profession, vocation, or occupation of the candidate, or the principal profession, vocation, or occupation of the candidate during the calendar year immediately preceding the filing of nomination documents.

(3) A designation made pursuant to subparagraph (A) of paragraph (1) or paragraph (2) shall also contain relevant qualifiers, as follows:



California Secretary of State BALLOT DESIGNATION WORKSHEET

June 7, 2022, Statewide Direct Primary Election (Elections Code §§ 8168, 13107, 13107.3, 13107.5; California Code of Regulations § 20711)

(A) If the candidate is an official or employee of a city, the name of the city shall appear preceded by the words "City of."

(B) If the candidate is an official or employee of a county, the name of the county shall appear preceded by the words "County of."

(C) If the candidate is an official or employee of a city and county, the name of the city and county shall appear preceded by the words "City and County."

(D) If the candidate performs quasi-judicial functions for a governmental agency, the full name of the agency shall be included.

(c) A candidate for superior court judge who is an active member of the State Bar and practices law as one of his or her principal professions shall use one of the following ballot designations as his or her ballot designation: "Attorney," "Attorney at Law," "Lawyer," or "Counselor at Law." The designations "Attorney" and "Lawyer" may be used in combination with one other current principal profession, vocation, or occupation of the candidate, or the principal profession, vocation, or occupation of the candidate during the calendar year immediately preceding the filing of nomination documents.

(d) For purposes of this section, all California geographical names shall be considered to be one word. Hyphenated words that appear in any generally available standard reference dictionary, published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted, shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word.

(e) The Secretary of State and any other elections official shall not accept a designation of which any of the following would be true:

(1) It would mislead the voter.

(2) It would suggest an evaluation of a candidate, such as outstanding, leading, expert, virtuous, or eminent.

(3) It abbreviates the word "retired" or places it following any word or words which it modifies.

(4) It uses a word or prefix, such as "former" or "ex-," which means a prior status. The only exception is the use of the word "retired."

- (5) It uses the name of any political party, whether or not it has qualified for the ballot.
- (6) It uses a word or words referring to a racial, religious, or ethnic group.
- (7) It refers to any activity prohibited by law.

(f) If, upon checking the nomination documents and the ballot designation worksheet described in Section 13107.3, the elections official finds the designation to be in violation of any of the restrictions set forth in this section, the elections official shall notify the candidate by registered or certified mail return receipt requested, addressed to the mailing address provided on the candidate's ballot designation worksheet.

(1) The candidate shall, within three days, excluding Saturday, Sunday, and state holidays, from the date he or she receives notice by registered or certified mail, or from the date the candidate receives actual notice of the violation, whichever occurs first, appear before the elections official or, in the case of the Secretary of State, notify the Secretary of State by telephone, and provide a designation that complies with subdivision (a) or (b).

(2) If a candidate fails to provide a designation that complies with subdivision (a) or (b) within the three-day period specified in paragraph (1), a designation shall not appear after the candidate's name.

(g) A designation given by a candidate shall not be changed by the candidate after the final date for filing nomination documents, except as specifically requested by the elections official as specified in subdivision (f) or as provided in subdivision (h). The elections official shall maintain a copy of the ballot designation worksheet for each candidate that appears on the ballot in the county for the same period of time as applied to nomination documents pursuant to Section 17100.

(h) The designation shall remain the same for all purposes of both primary and general elections, unless the candidate, at least 98 days before the general election, requests in writing a different designation which the candidate is entitled to use at the time of the request.

For your reference, Elections Code section 13107.3 is reproduced below:

(a) A candidate who submits a ballot designation pursuant to subdivision (a) of Section 13107 shall file a ballot designation worksheet that supports the use of that ballot designation by the candidate, in a format prescribed by the Secretary of State.

(b) The ballot designation worksheet shall be filed with the elections official at the same time that the candidate files his or her declaration of candidacy.

(c) In the event that a candidate fails to file a ballot designation worksheet in accordance with subdivision (a), no designation shall appear under the candidate's name on the ballot.

For your reference, Elections Code section 13107.5 is reproduced below:

(a) A candidate's ballot designation as "community volunteer" shall constitute a valid principal vocation or occupation for purposes of subdivision (a) of Section 13107, if not otherwise in violation of any of the restrictions set forth in that section, and subject to the following conditions:

(1) A candidate's community volunteer activities constitute his or her principal profession, vocation, or occupation.



(2) A candidate is not engaged concurrently in another principal profession, vocation, or occupation.

(3) A candidate may not use the designation of "community volunteer" in combination with any other principal profession, vocation, or occupation designation.

(b) The Secretary of State shall by regulation define what constitutes a community volunteer for purposes of this section.

For your reference, California Code of Regulations section 20711 is reproduced below:

(a) In order to facilitate review of a candidate's proposed ballot designation by the Secretary of State pursuant to Elections Code § 13107, the candidate shall submit, at the time of filing his or her proposed ballot designation on the Declaration of Candidacy, a completed Ballot Designation Worksheet on a form provided by the Secretary of State.

(b) All Ballot Designation Worksheets filed with the Office of the Secretary of State or the county elections officials pursuant to this section shall be public records and shall be available for inspection and copying at the public counter of the Elections Division of the Office of the Secretary of State, Fifth Floor, 1500 11th Street, Sacramento, California 95814, or at the office of the applicable county elections official.

(c) The Secretary of State shall provide a master copy or copies of the Ballot Designation Worksheet to all elections officials responsible for providing and accepting the nomination documents for candidates in elections for offices certified by the Secretary of State. The Ballot Designation Worksheet shall request that the candidate proposing the ballot designation provide the following information:

(1) The candidate's name, home, business and mailing addresses, telephone numbers, e-mail address, if available, and fax number;

(2) A designation of the office for which the candidate is seeking election;

(3) The name, home, business and mailing addresses, telephone numbers, e-mail address, if available, and fax number of the attorney representing the candidate or for any other person to be contacted in the event the Secretary of State requires further information regarding the proposed ballot designation;

(4) The proposed ballot designation submitted by the candidate;

(5) The candidate may submit one or more proposed alternate ballot designations ranked in order of the candidate's preference;

(6) A brief statement identifying the factual basis upon which the candidate claims the proposed ballot designation and each proposed alternate ballot designation, including the following:

(A) If the candidate holds elected office and is submitting his or her proposed ballot designation pursuant to Elections Code § 13107, subdivisions (a)(1) or (a)(2), the candidate shall indicate the elective office he or she currently occupies and may attach a copy of his or her Certificate of Election;

(B) If the candidate is a judicial officer and is submitting his or her proposed ballot designation pursuant to Elections Code § 13107, subdivisions (a)(1) or (a)(2), the candidate shall indicate the elective office he or she currently holds and may attach either (A) a copy of his or her Certificate of Election or (B) a copy of his or her commission or certificate of appointment, issued at the time the candidate was appointed to the judicial office which he or she currently occupies;

(C) If the candidate submits a ballot designation pursuant to Elections Code § 13107, subdivision (a)(3), the candidate shall indicate:

(i) The title of the position or positions which he or she claims supports the proposed ballot designation;

- (ii) The dates during which the candidate held such position;
- (iii) A description of the work he or she performs in the position;
- (iv) The name of the candidate's business or employer;
- (v) The name and telephone number of a person or persons who could verify such information; and

(vi) A statement that the professions, vocations or occupations relied upon to support the proposed ballot designation constitute the primary, main or leading professions, vocations or occupations of the candidate, in accordance with the definition of the term "principal" as set forth at § 20714, subdivision (b).

(D) If the candidate submits a ballot designation pursuant to Elections Code § 13107, subdivision (a)(4), the candidate shall indicate the date on which he or she was appointed to the office for which he or she is an appointed incumbent.

(d) The candidate may attach or append any supporting documents or other exhibits to his or her Ballot Designation Worksheet which he or she believes support his or her proposed ballot designation. Such attached documents or other exhibits shall be deemed to be incorporated by reference as part of the candidate's Ballot Designation Worksheet and shall be considered as such by the Secretary of State.

(e) If a candidate requests a change of his or her ballot designation pursuant to Elections Code § 13107(e), that request shall be accompanied by a Ballot Designation Worksheet.

GAVIN NEWSOM, GOVERNOR

California Department of Transportation

DIVISION OF TRAFFIC OPERATIONS P.O. BOX 942873, MS-36 | SACRAMENTO, CA 94273-0001 (916) 654-6473 | TTY 711 www.dot.ca.gov/programs/traffic-operations/oda



Dear Candidate or Committee Member:

As a candidate or campaign worker for either office or a ballot measure, this reminder about State law governing campaign signs should be helpful to you.

Section 5405.3 of the State Outdoor Advertising Act exempts the placing of Temporary Political Signs from normal outdoor advertising display requirements.

A Temporary Political Sign meets the following criteria:

- A. Encourages a particular vote in a scheduled election.
- B. Is placed no sooner than 90 days prior to the scheduled election and is removed within 10 days after that election.
- C. Is no larger than 32 square feet.
- D. Has had a Statement of Responsibility filed with the Department certifying a person who will be responsible for removing the sign (Attached).

A completed Statement of Responsibility must be submitted to:

Division of Traffic Operations Outdoor Advertising Program P.O. Box 942873, MS-36 Sacramento, CA 94273-0001

Temporary Political Signs shall not be placed within the right-of-way of any highway, or within 660 feet of the edge of and visible from the right-of-way of a classified "Landscaped freeway".

State law directs the Department of Transportation to remove unauthorized Temporary Political Signs and bill the responsible party for their removal. We are calling these provisions to your attention to avoid possible embarrassment or inconvenience to you and your supporters. Please share this information with those assisting in your campaign.

Should you have any questions, comments or need additional information, please call (916) 654-6473.

Enclosure

ODA-0027

"Provide a safe and reliable transportation network that serves all people and respects the environment"

STATE OF CALIFORNIA • DEPARTMENT OF TRANSPORTATION STATEMENT OF RESPONSIBILITY FOR TEMPORARY POLITICAL SIGNS

ODA-0027 (REV 10/2022)

Election Date:	March	_November	Other:
Candidate's Name:			
County where sign(s) will be placed:		
Number of signs to	be placed:		
RESPONSIBLE PA	<u>RTY</u> :		
Name:			
Address:			
-			
Phone Nu	mber (Include Area C	ode):	
	Email (Opti	onal):	

The undersigned hereby accepts responsibility for the removal of Temporary Political Signs placed pursuant to Section 5405.3 of the Outdoor Advertising Act for the above candidate or proposition.

It is understood and agreed that any Temporary Political Signs placed sooner than ninety (90) days prior to the election and/or not removed within ten (10) days after the election, may be removed by the Department and the responsible party will be billed for any associated removal costs.

Signature of Responsible Party

Date

Mail Statement of Responsibility to:

Department of Transportation Division of Traffic Operations Outdoor Advertising Program P.O. Box 942873, MS-36 Sacramento, CA 94273-0001 Email: <u>ODA@dot.ca.gov</u>

ADA Notice This document is available in alternative accessible formats. For more information, please contact the Forms Management Unit at (279) 234-2284, TTY 711, in writing at Forms Management Unit, 1120 N Street, MS-89, Sacramento, CA 95814, or by email at Forms.Management.Unit@dot.ca.gov.



What	Who	Election Codes	E - Date	Dates
Candidate Intention Statement (Form 501)	Candidates	G.C. §§85200, 91013	Please See	the Attached FPPC Schedule
Prior to the solicitation or receipt of any contribution or lo an original of the Candidate Intention Statement (Form 5 Statement (Form 501) with the same filing officer with w campaign guide, for more information on filing this form. A fine of \$10 per day, up to a maximum of \$100, may be	501). Any individual who intends to be hom the original campaign statement	e a candidate for any other el s are required to be filed. Se	ective office shall f	ile the Candidate Intention
Statement Of Organization/Campaign Bank Account (Form 410)	Candidates	G.C. §§85201, 91013	Please See	the Attached FPPC Schedule
Upon the filing of the Candidate Intention Statement (For account at an office of a financial institution located in the established a campaign account and the account number campaign guide, for more information on filing this form. A fine of \$10 per day, up to a maximum of \$100, may be	e state. The candidate shall then set er on the committee Statement of Org	forth the name and address anization (Form 410). See "I	of the financial ins	titution where the candidate has
County Central Committee - Democratic, Rebulican, Liberterian, and Peace and Freedom Parties	Central Committee Candidates	E.C. §§7226, 7421, 7771	-175	9/12/2023
Last day for county elections officials to compute the nu members is the be by supervisorial or Assembly district.		es to be elected in each supe	ervisorial or Assem	bly distrtict if the elections of the
County Central Committee - American Independent and Green Parties	Office Of Secretary Of State	E.C. §§7671, 7912	-175	9/12/2023
Last day for the Secretary of State to compute the numb county elections official and to the the	per of members of the central committ	ees to be elected in each cou	unty, and to mail ce	ertificates to that effect to each
Signatures-In-Lieu Of Filing Fees	All voter nominated, local, and non- presidential candidates	E.C. §§8020(b), 8061, 8105, 8106(b)	-173 to -118	9/14/2023 to 11/8/2023
Between these dates, candidates may obtain forms fron shall also be applied to the nomination signature require		ng petitions to secure signate	ures in lieu of all or	part of the filing fee. Signatures
County Central Committee Elections - Democratic, Rebuplican, American Independent, Green, Libertarian, and Peace and Freedom Parties - Deadlines	Central Committee Candidates	E.C. §§7913	-172	9/15/2023
Recommended last day for the state chairperson of eac	h party to notify the Secretary of State	whether or not a county cen	tral committee elec	ction will be held.



What	Who	Election Codes	E	E - Date		Dates		
Notice Of Offices To Be Filled	Office Of Secretary Of State	E.C. §12103		-158		9/29/2023		
At least 158 days before the direct primary, the Secreta of county officers and judges, for which candidates are		to each county elections offic	ial a no	otice	designa	ating all the off	ices,	except those
Declaration of Candidacy and Nomination Paters - Member of County Central Committees	Central Committee Candidates	E.C. §§7227, 7422, 7672, 7772, 8020, 8041, 8061, 8100 et seq.	-158	to	-88	9/29/2023	to	12/8/2023
Period in which all candidates for Member of the Count circulate their nomination papers and deliver them to th		clarations of candidacy for of	fice and	d thei	r ballot	designation w	orksh	eets and
Report of Registration	County Clerk/Registrar Of Voters Office	E.C. §2187(a),(b),(c)(1)	-154	to	-135	10/3/2023	to	10/22/2023
The County Clerk/Registrar of Voters Office shall send the primary election, together with a current copy of the business day.								
Governor's Proclamation	Governor/Board of Supervisors	E.C. 12000		-148		1	0/9/20	23
On or before this date, the Governor shall issue a procl copy of the proclamation to the Board of Supervisors of official.								
No Party Prefence Voter Participation Notice	Political Parties/County Clerk Registrar of Voters	E.C. §13102(c)		-135		10	/22/2	023
Last day for a political party to notify the Secretary of Separty at the primary election. ** Date falles on a week	•	•	party p	refere	ence to	vote the ballo	t of th	at political
Political Bodies Attempting to Qualify	Political Parties, Office of the Secretary of State	E.C. §§ 2187, 5100(b)(c)		-135		10	/22/2	023
Last day for political bodies to deliver petitions to count determine, based on the 154-Day Report of Registratio holiday, date is moved to the next business day. **	n, whether a new political party has qu	alified for the primary election	n by re	gistra	ition.	-		-
Statewide Ballot Measure Qualification Deadline	Office Of Secretary Of State	Cal. Const. Art. II, §8 (c), E.C. §§9040		-131		10	/26/2	023
Last day any statewide ballot initiative or referendum m shall appear on the first statewide election ballot occurr				ubmit	ted to t	the people by t	he sta	ate legislature



What	Who	Election Codes	E - Date	Dates
Declaration Of Intention (Judicial Office)	Judicial Candidates/County Clerk Registrar of Voters	E.C. §§8023, 8024, 8105 (b)	-127 to -118	10/30/2023 to 11/8/2023
Between these dates, candidates for Judicial office must Fresno County Clerk/Registrar of Voters office). Cand hereof, at the time of filing a Declaration of Intention.	idates must either pay the non-refund	able filing fee or submit suffic	ient face value sigr	
f an incumbent, eligible to be elected, fails to file by 5 p he first day for filing nomination papers.	o.m. on the final day to file, persons ot	her than the incumbent may f	ile a Declaration of	^f Intention not later than 5 p.m. or
Deadline for Calculation of Central Committee Members - American Independent*	Office Of Secretary Of State	E.C. 7671	-125	11/1/2023
Assuming the Fresno County Central Committees chooned by the Presno County Central Committees chooned by the Partice of Parties Qualified to Participate	Office Of Secretary Of State	§§ 12103	oters to conduct th	11/1/2023
shall mail a certificate reporting that information to the e		·		-
Last day for the Secretary of State to prepare and send primary election.	to each county elections official a not	tice designating the names of	the political parties	s qualified to participate in the
Semi-Annual Campaign Statement Due	Candidates/Committees	G.C. §§84200, 84218	Please See	the Attached FPPC Schedule
All elected officers, candidates, and committees filing can also for the date of last filing) to December 31st and			i-annual statement	covering the report period of Ju
Signatures-In-Lieu Last Day (Judical Candidates)	Judicial Candidates	E.C. §§8061, 8106, 102	-118	11/8/2023
Last day candidates for judicial offices may file signatur balance of the filing fee not covered by face value signa County Clerk/Registrar of Voters Office shall notify the not to exceed the amount of the remainder of the filing f nonpayment of fees. The candidate may submit the ne signatures. A person circulating a state or local initiativ	atures must be paid by this date upon candidate in writing of any deficiency fee due as a result of the deficiency, v cessary number of valid supplementa	filing the Declaration of Intent due to invalid signatures. It is vith the County Clerk/Registra I signatures prior to the close	tion. Within 10 day recommended that r of Voters Office, of the nomination	/s after receipt of the petitions, th at the candidate deposit a check, to avoid disqualification due to



What	Who	Election Codes	E - Date	Dates
Declaration Of Intention - Extended Filing Period	Judicial Candidates	E.C. §§8023, 8024, 8105	-117 to -113	11/9/2023 to 11/13/2023
If an incumbent Judicial officer, eligible to be reelected, Declaration of Intention no later that 5 p.m. on the first o combination thereof) shall be deposited at the time of fi	day for filing nomination papers. The			
Deadline for Calculation of Central Committee Members - Peace and Freedom, Green, Libertarian*	County Clerk/Registrar Of Voters Office	E.C. §§7751, 7770, 7771	-115	11/11/2023
If the state party chairperson has notified the Secretary days preceding the presidential primary, shall compute supervisor district.	the number of members of the comm	ittee for the Peace and Freed	om, Green, and Lil	pertarian party allotted to each
Assuming the Fresno County Central Committees cho	ose to utilize the services of the Fresi	no County Clerk/Registrar of V	oters to conduct th	neir election.
Nomination Period	Candidates/County Clerk/Registrar of Voters	E.C. §§8020, 8041, 8061, 8100 et seq	-113 to -88	11/13/2023 to 12/8/2023
Period for filing nomination documents for all candidate guide for more information on nomination documents a Nominations forms for federal, state, and county offices Candidates must either pay a nonrefundable filing fee of forms from the county elections official.	nd procedures on filing for office.)	county council may be obtain	ed from the County	Clerk/Registrar of Voters Office
Statement Of Qualifications (State Legislative Candidates Only) Optional	State Legislative Candidates	G.C. §85601(c), E.C. §13307	-113 to -88	11/12/2033 to 12/7/2033
Any candidate for state legislative office who accepts ve Pamphlet portion of the Sample Ballot. The statement campaign guide for costs of statements and guidelines	will be printed at the candidate's expe	ense and may not make any re		
Statement Of Qualifications (U.S. Representative Candidates Only)	U.S. Representative Candidates	G.C. §85601(c), E.C. §13307, 13307.5	-113 to -88	11/13/2023 to 12/8/2023
Any candidate for federal U.S. Representative may sub The statement will be printed at the candidate's expens				



Who	Election Codes	E - Date	Dates
Local Candidates/County Clerk/Registrar of Voters	E.C. §13307 et seq., E.C. §18351	-113 to -88	11/13/2023 to 12/8/2023
ination documents are filed. Candidates must do so no later than 5 p.m. on the payment at the time of filing. Once file atements remain confidential until the Statement of Qualifications. MISREPR	es who are not required to file e 88th day prior to election. If d, the statement may be with close of the nomination (or e) RESENTATION IN STATEME candidate's statement prepar	nomination docun a jurisdiction requ drawn (but not chan tended nomination NT: Any candidate	nents (i.e. run–off elections), but ires payment in advance, the nged) until 5 p.m. the next regular n) period. See the campaign guid in an election (including an
State and Local Candidates	G.C. §85201	Please See	the Attached FPPC Schedule
ure. An original Statement of Organiza ment made payable to the Secretary of nal funds of less than \$2,000 in a caler eive the original campaign statements.	ation (Form 410) must be sen State. This section does not ndar year to support the cand Please refer to the appropria	t to the Secretary of apply to a candida idates' candidacy. ate Information Ma	of State's Office within 10 days of ate who will not receive Candidates shall also file a copy nual on Campaign Disclosure
Candidates/County Clerk/Registrar of Voters	G.C. §§87200 et seq., 87500	-113 to -88	11/13/2023 to 12/8/2023
te for the Declaration of Candidacy if it for U.S. Senate.	is required by the Conflict of	Interest Code for th	ne jurisdiction or by state law. Doe
Candidates/County Clerk/Registrar of Voters	E.C. §20400 et seq	-113 to -88	11/13/2023 to 12/8/2023
	Clerk/Registrar of Voters	Clerk/Registrar of Voters§18351a incumbent in a recall election) may submit a Statement of Qualification documents are filed. Candidates who are not required to file a must do so no later than 5 p.m. on the 88th day prior to election. If bayment at the time of filing. Once filed, the statement may be without atements remain confidential until the close of the nomination (or existement of Qualifications. MISREPRESENTATION IN STATEME false statement of a material fact in a candidate's statement prepare exceed one thousand dollars (\$1,000).State and Local CandidatesG.C. §85201s (\$2,000) or more in a calendar year shall establish a campaign ba ure. An original Statement of Organization (Form 410) must be sen nent made payable to the Secretary of State. This section does not nal funds of less than \$2,000 in a calendar year to support the cand eive the original campaign statements. Please refer to the appropria ligations for candidates, officeholders and committees supporting of VotersCandidates/County Clerk/Registrar of VotersG.C. §\$87200 et seq., 87500the for the Declaration of Candidacy if it is required by the Conflict of the for the Declaration of Candidacy if it is required by the Conflict of	Clerk/Registrar of Voters§18351-113 to -88incumbent in a recall election) may submit a Statement of Qualifications to be printed ination documents are filed. Candidates who are not required to file nomination documents are filed. Candidates who are not required to file nomination documents are filed. Candidates who are not required to file nomination documents are must do so no later than 5 p.m. on the 88th day prior to election. If a jurisdiction required bayment at the time of filing. Once filed, the statement may be withdrawn (but not char atements remain confidential until the close of the nomination (or extended nomination Statement of Qualifications. MISREPRESENTATION IN STATEMENT: Any candidate false statement of a material fact in a candidate's statement prepared pursuant to E.C exceed one thousand dollars (\$1,000).State and Local CandidatesG.C. §85201Please Sees (\$2,000) or more in a calendar year shall establish a campaign bank account in Califi ure. An original Statement of Organization (Form 410) must be sent to the Secretary of nent made payable to the Secretary of State. This section does not apply to a candida nal funds of less than \$2,000 in a calendar year to support the candidates' candidacy. eive the original campaign statements. Please refer to the appropriate Information Ma ligations for candidates, officeholders and committees supporting or opposing candidacy and comparison of Candidacy if it is required by the Conflict of Interest Code for the strate or the Declaration of Candidacy if it is required by the Conflict of Interest Code for the strate or the Declaration of Candidacy if it is required by the Conflict of Interest Code for the strate or the Declaration of Candidacy if it is required by the Conflict of Interest Code for the strate or the Declaration of Candidacy if it is required by the Confli



What	Who	Election Codes	E - Date	Dates	
Late Contribution/Expenditure Period	Candidates/Committees	G.C. §§82036, 82036.5, 84203 et seq., 85500	-90 to -1	12/6/2023 to 3/4/2024	
Officeholders, candidates, ballot measure and recipient late contribution or expenditure within 24 hours by perso provisions of the Political Reform Act for additional infor	onal delivery, fax, or guaranteed over				
Consolidation Order (Ballot Measure)	Governing Body/County Clerk/Registrar of Voters	E.C. §§10402, 10403, 9051	-88	12/8/2023	
local elections, when no specific procedure is specified, copy to the County Clerk/Registrar of Voters Office, a re voted upon at such election, as it is to appear on the ba shall be adopted and filed at the same time as the ordin	esolution of its governing board reque Ilot. The ballot question to appear or	sting such consolidation and s the ballot shall not exceed 75	setting forth the ex	act form of any question to be	
Tax Rate Statement (Bond Issue)	Governing Body	E.C. §§9400, 9401	-88	12/8/2023	
Final filing date for Tax Rate Statement. Tax Rate State county, city and county, city, district, or other political su valorem taxes within the jurisdiction and the proposal for	bdivision, or by any agency, departm	ent or board thereof, the secu			
Precinct Boundry Changes	County Clerk/Registrar Of Voters	E.C. §12262	-125	11/1/2023	
Precinct boundary changes occurring less than 125 day	vs before an election shall not be effe	ctive for purposes of that elect	ion.		
Notice To Submit Arguments	Proponent/Opponent/County Clerk/Registrar of Voters	E.C. §§9163, 9286, 9316, 9502, 9600, G.C. §6061	Date Fixed by	by County Clerk/Registrar of Voters	
Based on the time reasonably necessary to prepare and shall fix and determine a reasonable date prior to the el Notice of the date by which arguments must be submitte changed until and including the date fixed by the electio author, if different. Forms are available from the election	ection after which no arguments for c ed shall be published by the elections ons official. Arguments submitted mu	r against any measure may be s official pursuant to Governme st be accompanied by a State	e submitted for prine ent Code §6061 (o ment of Accuracy	nting and distribution to the voters. one time). Arguments may be and signed by each proponent and	



What	Who	Election Codes	E - Date	Dates
ast Day to File Nomination Documents	Candidates	E.C. §§8020, 8800, 10220, 10407, G.C. §87201	-88	12/8/2023
All nomination documents must be filed no later than 5 Final date for filing the following required documents: equired by the jurisdiction's Conflict of Interest Code o Final date for filing the following optional documents:	· Declaration of Candidacy; Nominati r state law).			of Economic Interests (only if
Request For Impartial Analysis - County or School District Measure	County Counsel/County Clerk/Registrar of Voters	E.C. §§9160, 9280, 9500	-88	12/8/2023
Jpon the measure's qualification for the ballot, the Cou to the County Counsel, who shall prepare an Impartial due date for direct arguments.				
Request For Impartial Analysis - Municipal Measure	City Attorney	E.C. §§9160, 9280, 9500	-88	12/8/2023
Jpon the measure's qualification for the ballot, the Cou prepare an Impartial Analysis of the measure showing	I Incil may direct the elections official to the effect of the measure on existing	law. The analysis shall not exc	re to the City Attor	ney. The City Attorney shall
Jpon the measure's qualification for the ballot, the Cou prepare an Impartial Analysis of the measure showing he County Clerk/Registrar of Voters Office by the due Request For Financial Analysis	I uncil may direct the elections official to the effect of the measure on existing date set by the County Clerk/Registra County Auditor	o transmit a copy of the measu law. The analysis shall not exc ar of Voters Office. E.C. §9160	re to the City Attor ceed 500 words in -88	ney. The City Attorney shall length and must be forwarded to 12/8/2023
Request For Impartial Analysis - Municipal Measure Upon the measure's qualification for the ballot, the Cou prepare an Impartial Analysis of the measure showing the County Clerk/Registrar of Voters Office by the due Request For Financial Analysis Whenever any county measure qualifies for the ballot, Supervisors may direct the County Auditor to prepare a adopted. The Fiscal Impact Statement shall not excee election.	I uncil may direct the elections official to the effect of the measure on existing date set by the County Clerk/Registrate County Auditor the County Clerk/Registrate of Voters a Fiscal Impact Statement estimating	o transmit a copy of the measu law. The analysis shall not exc ar of Voters Office. E.C. §9160 Office shall transmit a copy of t any increase or decrease in re	re to the City Attor ceed 500 words in -88 the measure to the venues or cost to t	ney. The City Attorney shall length and must be forwarded to <u>12/8/2023</u> County Auditor. The Board of he county if the measure is
Jpon the measure's qualification for the ballot, the Cou orepare an Impartial Analysis of the measure showing the County Clerk/Registrar of Voters Office by the due Request For Financial Analysis Whenever any county measure qualifies for the ballot, Supervisors may direct the County Auditor to prepare a idopted. The Fiscal Impact Statement shall not excee	I uncil may direct the elections official to the effect of the measure on existing date set by the County Clerk/Registrate County Auditor the County Clerk/Registrate of Voters a Fiscal Impact Statement estimating	o transmit a copy of the measu law. The analysis shall not exc ar of Voters Office. E.C. §9160 Office shall transmit a copy of t any increase or decrease in re	re to the City Attor ceed 500 words in -88 the measure to the venues or cost to t	ney. The City Attorney shall length and must be forwarded to <u>12/8/2023</u> County Auditor. The Board of he county if the measure is



What	Who	Election Codes	E - Date	Dates
Extended Nomination Period	Candidates/County Clerk/Registrar Of Voters	E.C. §§8022, 8023(b), 8024, 8204, 8800, 10407	-87 to -83	12/9/2023 to 12/13/2023
If an incumbent, eligible to be elected, fails to file the re incumbent) who is otherwise qualified shall have five (5 there is no incumbent eligible to be elected (includes te No candidate whose Declaration of Candidacy has bee) calendar days (until 5 p.m. on the 83 rm limits).	Brd day before the election) to	file for that office.	
Public Examination Of Materials Required To Be Filed By The 88 th Day - Tax Rate Statements, Statements of Qualifications, Full Text, etc.	Public/County Clerk/Registrar Of Voters	E.C. §§9190, 9295, 9380, 9509, 13313	-87 to -78	12/9/2023 to 12/18/2023
Not less than 10 days before the County Clerk/Registra for public examination in the County Clerk/Registrar of During the 10-calendar-day review period provided by the may seek a writ of mandate or an injunction requiring all upon clear and convincing proof that the material in que of the Elections Code, and that issuance of the writ or in Statement Of Qualifications–Withdrawal–Local	Voters Office. A fee may be charged this section, any voter of the jurisdiction my or all such materials to be amende estion is false, misleading, or inconsist	to anyone who wishes to obta n in which the election is bein d or deleted. A peremptory w tent with the requirements of	in a copy of the m ig held, or the Cou rrit of mandate or a Chapters 2-6 of Di on of official electio	aterials. nty Clerk/Registrar of Voters Office, an injunction shall be issued only vision 9 or Chapter 3 of Division 6
Nonpartisan Office Last day for any candidate, who so desires, to withdraw withdrawn (but not changed) during the period for filing		s (unless there is an extension	the office.	n period). Statements may be
nomination) period for the office. Amendment Or Withdrawal Of Ballot Measures–Last Day	Governing Body/County Clerk/Registrar of Voters	E.C. §9605	-83	12/13/2023
Notwithstanding any other provision of law, whenever a election, the order of election shall not be amended or withdrawn up resolution shall be filed with the elections official not late	withdrawn after the 83rd day prior to th oon the filing of a resolution by the leg	ne election. islative body stating the spec		



Who	Election Codes	E - Date	Dates
Political Parties	E.C. §13302(b)	-83	12/13/2023
Public/County Clerk/Registrar Of Voters	E.C. §13313	-82 to -73	12/14/2023 to 12/23/2023
his section, any voter of the jurisdiction by or all such materials to be amended stion is false, misleading, or inconsist ly interfere with the printing or distribu Candidates/County Clerk/Registrar	n in which the election is bein d or deleted. A peremptory w ent with the requirements of 0	g held, or the Cou rit of mandate or a Chapter 3 of Divisi	nty Clerk/Registrar of Voters Offic in injunction shall be issued only on 13 of the Elections Code and
for a local nonpartisan office, this is the			
Secretary Of State/County Clerk/Registrar Of Voters	E.C. §13111., E.C. §13112	-82	12/14/2023
	Political Parties al party to submit to the county election endorsed by the party. The county election Public/County Clerk/Registrar Of Voters of Voters Office submits any election voters Office. A fee may be charged the is section, any voter of the jurisdiction by or all such materials to be amended stion is false, misleading, or inconsist ly interfere with the printing or distribut Candidates/County Clerk/Registrar Of Voters for a local nonpartisan office, this is the awn, but not changed, during the perior Secretary Of State/County	Political Parties E.C. §13302(b) al party to submit to the county elections official a list of all candidate endorsed by the party. The county elections official shall print any Public/County Clerk/Registrar Of Voters E.C. §13313 r of Voters Office submits any election materials for printing, the Ref Voters Office. A fee may be charged to anyone who wishes to obtain is section, any voter of the jurisdiction in which the election is bein by or all such materials to be amended or deleted. A peremptory we stion is false, misleading, or inconsistent with the requirements of 0 by interfere with the printing or distribution of official election materials Candidates/County Clerk/Registrar Of Voters E.C. §13307 for a local nonpartisan office, this is the last day for any candidate awn, but not changed, during the period for filing nomination papers Secretary Of State/County E.C. §13111	Political Parties E.C. §13302(b) -83 al party to submit to the county elections official a list of all candidates for voter-nomi endorsed by the party. The county elections official shall print any such list that is tim Public/County Clerk/Registrar Of Voters E.C. §13313 -82 to -73 r of Voters Office submits any election materials for printing, the Registrar shall make Voters Office. A fee may be charged to anyone who wishes to obtain a copy of the must section, any voter of the jurisdiction in which the election is being held, or the County or all such materials to be amended or deleted. A peremptory writ of mandate or a stion is false, misleading, or inconsistent with the requirements of Chapter 3 of Divisi ly interfere with the printing or distribution of official election materials as provided by Candidates/County Clerk/Registrar Of Voters E.C. §13307 -82 for a local nonpartisan office, this is the last day for any candidate for that office, who awn, but not changed, during the period for filing nomination papers and until 5 p.m. of Secretary Of State/County E.C. §13111 E.C. §13112 -82

For candidates for multi-county state legislative offices, the County Clerk/Registrar of Voters Office in each affected county shall conduct a randomized alphabet drawing. The result of each county's drawing shall be used only to determine the order of the names of candidates for multi-county legislative offices within such county.



What	Who	Election Codes	E - Date	Dates
Arguments For Or Against Measure–County, Municipal Or District Measure	Proponents/Opponents	E.C. §§9162, 9163, 9282, 9286, 9315, 9316, 9501, 9502, 9600	Date set by the Co	ounty Clerk/Registrar of Voters
Final filing date for arguments for or against any measu on this date. GENERAL INFORMATION4 Arguments shall not excee from the County Clerk/Registrar of Voters Office. Each o be filled in after assignment).	ed 300 words and must be accompan	ied by a Statement of Accurac	cy and signed by th	e author(s). Forms are available
Impartial Analysis–County Or School District Measure	County Counsel/City Attorney	E.C. §§9160, 9500	Date set to usually arguments	coincide with date of direct
n order to provide for the 10-calendar-day review perio of each county or school district measure, showing the along with the County Auditor's Fiscal Analysis if reque mpartial Analysis–Municipal Measure	effect on existing law and the operation	on of the measure. The analy	rsis shall be printed The Impartial Analys	in the Voter Information Pamphle
In order to provide for the 10-calendar-day review perio Impartial Analysis of each city measure, showing the ef along with the arguments for and/or against the measure	fect on existing law and the operation re if submitted. The Impartial Analysis	of the measure. The analysis shall not exceed 500 words.	s shall be printed ir	the Voter Information Pamphlet
Fiscal Analysis–County Measure	County Auditor	E.C. §9160	-88	12/8/2023
In order to provide for the 10-calendar-day review perio Clerk/Registrar of Voters Office a Fiscal Analysis (Fisca the measure is adopted. The Fiscal Impact Statement arguments for and/or against the measure, if submitted	al Impact Statement) of each county n (if any) shall be printed in the Voter Ir	neasure, estimating any incre nformation Pamphlet along wit	ase or decrease in	revenues or cost to the county if
		E.C. §§8203, 8600 et seq.	-78	12/18/2023
Judicial Incumbent-Only Nominee	County Clerk/Registrar Of Voters	L.O. 330203, 0000 et seq.		12/10/2023



What	Who	Election Codes	E - Date	Dates
Public Examination Of Materials Required To Be Filed By The 78 th Day–Direct Arguments, Impartial And/Or Fiscal Analyses	County Clerk/Registrar Of Voters	E.C. §§9190, 9295, 9380, 9509	-77 to -68	12/19/2023 to 12/28/2023
Not less than 10 days before the County Clerk/Registra for public examination in the County Clerk/Registrar of N During the 10-calendar-day review period provided by th may seek a writ of mandate or an injunction requiring an upon clear and convincing proof that the material in que that issuance of the writ or injunction will not substantial	Voters Office. A fee may be charged his section, any voter of the jurisdictio hy or all such materials to be amende stion is false, misleading, or inconsis	to anyone who wishes to obta n in which the election is bein d or deleted. A peremptory w tent with the requirements of	in a copy of the ma g held, or the Cou rrit of mandate or a Chapter 2-6 of Divi	aterials. nty Clerk/Registrar of Voters Office an injunction shall be issued only ision 9 of the Elections Code and
Pre-Election Campaign Statement	Candidates And Committees	G.C. §84200 et seq.	Please See	the Attached FPPC Schedule
Officeholders, candidates, ballot measure and recipient Candidates and officeholders who expect to receive or s	spend \$1000 or less during the calend			
Certified List Of Candidates	Secretary Of State/County Clerk/Registrar Of Voters	E.C. §8120	-68	12/28/2023
Secretary of State to transmit the certified list of candida	ates to all County Registrars no later t	han this date.		
Rebuttal Arguments–County, Municipal Or District Measure	Proponents/Opponents	E.C. §§9167, 9285, 9317, 9504, 9600		ounty Clerk/Registrar of Voters. al Measures. See note below:
If both an argument in favor of and an argument against opposing authors(s). The opposing author(s) may, if de measures the due date is10 days after the final date for	sired, file rebuttal arguments no later	than the date set by the Cou		
Public Examination Of Materials Required To Be Filed By The 68 th Day– <i>Rebuttal Arguments</i>	County Clerk/Registrar Of Voters	E.C. §§9190, 9295, 9380, 9509	-67 to -58	12/29/2023 to 1/7/2024
Not less than 10 days before the County Clerk/Registra for public examination in the County Clerk/Registrar of V During the 10-calendar-day review period provided by th may seek a writ of mandate or an injunction requiring an upon clear and convincing proof that the material in que that issuance of the writ or injunction will not substantial	Voters Office. A fee may be charged in section, any voter of the jurisdiction by or all such materials to be amende stion is false, misleading, or inconsist	to anyone who wishes to obta n in which the election is bein d or deleted. A peremptory w tent with the requirements of	in a copy of the m g held, or the Cou rit of mandate or a Chapter 2-6 of Divi	aterials. nty Clerk/Registrar of Voters Office an injunction shall be issued only ision 9 of the Elections Code and



What	Who	Election Codes	E - Date	Dates
Mailing of UOCAVA Ballots	County Clerk/Registrar of Voters	E.C. §3105 (b)(1)	-60 to -45	1/5/2024 to 1/20/2024
The elections official shall send a Vote-by-Mail ballot to	all eligible military and overseas vote	r (UOCAVA) not earlier than 6	60 days and not lat	er than 45 days.
Statement Of Write-In Candidacy	Write-In Candidate	E.C. §8601	-57 to -14	1/8/2024 to 2/20/2024
Each write-in candidate who desires to have his or her v signatures, if any, for such office. Nomination documen 57th day and 14th day prior to the date of the election.				
Statement Of Registration	County Clerk/Registrar Of Voters	E.C. §§2185, 2187, 2190	-50	1/15/2024
Upon written request from the chairperson of any count days prior to the election, a copy of the above reference copy in an electronic form of indices of said voters.	d tape; and shall make available not	less than 25 days prior to the	election no more t	han two copies or, if available, one
State Ballot Pamphlet	Office Of Secretary Of State	E.C. §9094	-40 to -21	1/25/2024 to 2/13/2024
During this period, the Secretary of State's Office shall r	nail State Ballot Pamphlets to all vote		r to the 60th day b	efore the election.
Mail Sample Ballot And Voter Information Pamphlet	County Clerk/Registrar Of Voters	E.C. §§13300, 13303, 13304, 13306	-40 to -10	1/25/2024 to 2/24/2024
Between these dates the County Clerk/Registrar of Vote 54th day before the election. The location of the polling the 54th day and 15th day before the election may not b	place and its accessibility to persons	with disabilities shall be indic	ated thereon. Vot	ers who registered to vote betweer
Vote By Mail Ballots Mailed	County Clerk/Registrar Of Voters	E.C. §§3001, 3003	-29	2/5/2024
All active registered voters will receive a ballot in the ma Fresno County.	il. Voters may vote in person, or obta	in a replacement ballot from t	he County Election	ns Office or any Vote Center within
Process Vote By Mail Ballots	County Clerk/Registrar Of Voters	E.C. §15101	-29	2/5/2024
First day the County Clerk/Registrar of Voters Office ma until after the polls are closed on Election Day.	y begin to open, prepare and machin	e read Vote by Mail ballots fo	r the upcoming ele	ction. No results may be released
Ballot Drop Box Locations Open	County Clerk/Registrar Of Voters	E.C. §4005.(1)(B)	-29 to 0	2/5/2024 to 3/5/2024
County ballot drop boxes open 24-hours seven days a v	veek. Drop boxes are locked at 8:00	p.m. on Election Day.		



Clerk/Registrar Of Voters in the upcoming election. County Clerk/Registrar Of 14 days of an election can nty elections office has com Clerk/Registrar Of Voters punty elections official at an me a citizen. an elector of, and has estab	E.C. §2170 et seq complete this process to npleted the voter regisrati EC 331, 3500 ny time beginning on the 1	ed, change -1 o register a tion verific 14th day b	4 to and vote ation pr -14 to pefore a	0 e at the occess. 0 n elect	ame or who wish 2/20/2024 r county election 2/20/2024 ion and ending	to ons offi to 3 at the	change 3/5/2024 ice, or vote 3/5/2024 close of polls
County Clerk/Registrar Of 14 days of an election can nty elections office has com Clerk/Registrar Of Voters ounty elections official at an me a citizen.	E.C. §2170 et seq complete this process to npleted the voter regisrati EC 331, 3500 ny time beginning on the 1 plished residency in, the s	-1 o register a tion verific 14th day b	4 to and vote ation pr -14 to pefore a	0 e at the occess. 0 n elect	2/20/2024 r county electic 2/20/2024 ion and ending	to ons offi to 3 at the	3/5/2024 ice, or vote 3/5/2024 close of polls
14 days of an election can nty elections office has com <u>Clerk/Registrar Of Voters</u> punty elections official at an me a citizen.	complete this process to npleted the voter regisrati EC 331, 3500 ny time beginning on the 1 plished residency in, the s	o register a tion verific 14th day b	and vote ation pr -14 to before a	e at the ocess. 0 n elect	r county electic 2/20/2024 ion and ending	to 3	ice, or vote 3/5/2024 close of polls
nty elections office has com Clerk/Registrar Of Voters punty elections official at an me a citizen.	EC 331, 3500 EC 331, 3500 by time beginning on the 1 plished residency in, the s	tion verific	ation pr -14 to pefore a	ocess. 0 n elect	2/20/2024 on and ending	to 3 at the	3/5/2024 close of polls
ounty elections official at an me a citizen.	hy time beginning on the 1	14th day l	before a	n elect	on and ending	at the	close of polls
ounty elections official at an me a citizen.	hy time beginning on the 1						·
ates/Committees		vernight se			the Attached F		
ees must file (by personal d 000 or less during the caler						ו state	ment.
Clerk/Registrar Of Voters	E.C. §9094		-1(2/	24/202	24
State Ballot Pamphlets to vo	oters who registered betw	veen the 6	0th day	and th	e 28th day befo	re the	election.
Clerk/Registrar Of Voters	E.C. §12109		-10		2/	24/20:	24
		neral circu	llation i	n the ju	risdiction, a not	ce sp	ecifying the
nted in a central counting pla							
5	Clerk/Registrar Of Voters st 10 days before the election	Clerk/Registrar Of Voters E.C. §12109	Clerk/Registrar Of Voters E.C. §12109 st 10 days before the election, in a newspaper of general circu	Clerk/Registrar Of Voters E.C. §12109 -10 st 10 days before the election, in a newspaper of general circulation ir	Clerk/Registrar Of Voters E.C. §12109 -10 st 10 days before the election, in a newspaper of general circulation in the junction -10	Clerk/Registrar Of Voters E.C. §12109 -10 2/2 st 10 days before the election, in a newspaper of general circulation in the jurisdiction, a noti	st 10 days before the election, in a newspaper of general circulation in the jurisdiction, a notice spe



What	Who	Election Codes	E	- Dat	te		Date	S
Statement Of Registration	County Clerk/Registrar Of Voters	E.C. §2187(d)(3), 2187(d)(5)		-7		2/27/2024		
The County Clerk/Registrar of Voters Office shall send he primary election and general election, together with			ters reç	gistere	ed as (of the 14th day	befor	e the date o
Vote By Mail Ballots	Voters/County Clerk/Registrar Of Voters	E.C. §§3001,	-7			2/27/2024		
ast day for the County Clerk/Registrar of Voters Office ballot if he or she will be unable to go to the polls on El- bbtain and return the Vote by Mail ballot on their behalf	ection Day. Voters unable to request							
Publish Polling Places (Vote Center Locations)	County Clerk/Registrar Of Voters	E.C. §12105	-7 2/27/2024			24		
Not later than this date the County Clerk/Registrar of V	oters Office shall publish a notice con	taining the list of vote centers	within t	the co	ounty.			
Four Day Vote Centers Open	Voters/County Clerk/Registrar Of Voters	E.C. §4005(a)(3)(A)	-4	to	0	3/1/2024	to	3/5/2024
Four Day Vote Centers Open from 9:00 a.m 5:00 incl	uding weekends and holidays. Vote (Centers are open from 7:00 a.	m 8:0	00 p.m	n. on E	Election Day.		
Election Day	Voters/County Clerk/Registrar Of Voters	E.C. §§3017, 3020, 3021, 10541, 14212	0		3/5/2024		24	
Polls are open from 7 a.m. to 8 p.m. on Election Day. V Clerk/Registrar of Voters Office or to any polling place i nousehold to act as an authorized agent for returning V	in the county. The law permits a spou							
	County Clerk/Registrar Of Voters	E.C. §§362, 15301, 15360		2		3	3/7/202	24



What	Who	Election Codes	E - Date	Dates
Last Day to Receive Vote-by-Mail Ballot by Mail	County Clerk/Registrar Of Voters	E.C. §4103	7	3/12/2024
If a vote-by-mail ballot is received by the voter's election after election day and either (1) the ballot is postmarked before election day or if the ballot has no postmark, a p elections official upon receipt of the vote by mail ballot f before election day it shall be determined to be timely c	d on or before election day or is time s ostmark with no date, or (2) an illegibl rom the United States Postal Service	tamped or date stamped by a e postmark, the vote by mail I	bona fide private ballot identification	mail delivery company on or envelope is date stamped by the
Completion Of Canvass	County Clerk/Registrar Of Voters	E.C. §15372	30	4/4/2024
before the last Friday of that month. Declare Candidates Elected Upon receipt of the Certification of Results from the Cou offices, the County Clerk/Registrar of Voters Office shall	unty Clerk/Registrar of Voters Office, t	v v v		4/2/2024 fication. For all county and local
	· · · ·	E.C. §§12105.5, 12108	28	4/2/2024
Not later than this date the County Clerk/Registrar of Vo and political party affiliation who actually served on Elec	• •			•
Statement Of The Vote	Office Of Secretary Of State	E.C. §15501	38	4/12/2024
Last day for the Secretary of State to compile results fro Constitutional offices.	om all counties and issue Certificates	of Nomination or Election to s	uccessful candida	tes for State Legislative and
Semi-Annual Campaign Statement Due	Candidates/Committees	G.C. §§84200, 84218	Refer	to FPPC Filing Schedule
All elected officers, candidates, and committees filing ca 18th (or from the date of last filing) to June 30th and mu		th an election must file a sem	i-annual statemen	t covering the report period of May

Filing Schedule for Candidates and their Controlled Committees for Local Office Listed on the March 5, 2024 Ballot

Deadline	Period	Form	Notes
Jan 31, 2024** Semi-Annual	* – 12/31/23	<u>460</u>	 All committees must file this statement. May be filed on January 25, 2024.
Within 24 Hours Election Cycle Reports	12/6/23 – 3/5/24	<u>497</u>	 File if a contribution of \$1,000 or more in the aggregate is received from a single source. File if a contribution of \$1,000 or more in the aggregate is made to or in connection with <i>another</i> candidate or measure being voted on the March 5, 2024, ballot. The recipient of a non-monetary contribution of \$1,000 or more in the aggregate must file a Form 497 within 48 hours from the time the contribution is received. File by personal delivery, e-mail, guaranteed overnight service, or fax. The committee may also file online, if available.
Jan 25, 2024 1 st Pre-Election	1/1/24 – 1/20/24	<u>460</u> or <u>470</u>	• Each candidate listed on the ballot must file Form 460 or Form 470 (see below).
Feb 22, 2024 2 nd Pre-Election	1/21/24 – 2/17/24	<u>460</u>	All committees must file this statement.File by personal delivery or guaranteed overnight service. The committee may also file online, if available.
July 31, 2024 Semi-Annual	2/18/24 – 6/30/24	<u>460</u>	• All committees must file Form 460 unless the committee filed termination Forms 410 and 460 before June 30, 2024.

Additional Notes:

- *Period Covered: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- **Deadlines: Due to the election being held earlier in the year, the deadline for the first pre-election statement for calendar year 2024 is earlier than the deadline for the semi-annual statement for calendar year 2023. A candidate/committee may file the 2023 semi-annual statement on January 25, 2024.
- Local Ordinance: Always check on whether additional local rules apply.
- Deadline Extensions: Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to a 24-Hour/10-Day Contribution Report (Form 497) that is due the weekend before the election, and this extension never applies to any 24-Hour/10-Day Independent Expenditure Report (Form 496). Such reports must be filed within 24 hours, regardless of the day of the week.
- Method of Delivery: All paper filings may be filed by first-class mail unless otherwise noted. A paper copy of a statement may not be required if a local agency requires online filing pursuant to a local ordinance.

- Form 501: All candidates must file Form 501 (Candidate Intention Statement) before soliciting/receiving contributions.
- Form 460: Candidates who have raised/spent \$2,000 or more file Form 460. The Form 410 (Statement of Organization) must also be filed once \$2,000 or more has been raised/spent.
- Form 470 (2024): Candidates who do not raise or spend \$2,000 or more (or anticipate raising or spending \$2,000 or more) in 2024 and do not have an open committee may file Form 470 on or before January 25, 2024. If the candidate raises or spends \$2,000 or more, later during the calendar year, a Form 470 Supplement and a Form 410 must be filed.
- Independent Expenditures: Committees making independent expenditures totaling \$1,000 or more to support or oppose other candidates or ballot measures also file:
 - Form <u>496</u>: This form is due within 24 hours if made in the 90-day, 24-hour reporting period of the candidate's or measure's election. Refer to the applicable filing schedule. Form 496 is filed with the filing officer in the jurisdiction of the affected candidate or measure.
 - Form <u>462</u>: This verification form must be e-mailed to the FPPC within 10 days.
- After the Election: Reporting requirements will depend on whether the candidate is successful and whether a campaign committee is open. See <u>Campaign</u> Disclosure Manual 2 for additional information.
- Public Documents: All statements and reports are public documents.
- Resources: Campaign manuals and other instructional materials are available on the Campaign Rules page. Or, visit fppc.ca.gov/> Learn > Campaign Rules.

Filing Schedule for Committees Primarily Formed to Support/Oppose Candidates for Local Office Listed on the March 5, 2024 Ballot

Deadline	Period	Form	Notes
Jan 31, 2024** Semi-Annual	* – 12/31/23	<u>460</u>	All committees must file this statement.May be filed on January 25, 2024.
Within 10 Days Independent Expenditure Verification	Ongoing	<u>462</u>	 Committees making independent expenditures must file this form with the FPPC. Email only. No paper copy is required. Committees file only one Form 462 per election for each candidate or measure supported or opposed by an independent expenditure.
Within 24 Hours Election Cycle Reports	12/6/23 – 3/5/24	<u>496</u> <u>497</u>	 496: File if an independent expenditure of \$1,000 or more in the aggregate is made. 497: File if a contribution of \$1,000 or more in the aggregate is received from a single source. 497: File if a contribution of \$1,000 or more in the aggregate is made to or in connection with a candidate or measure listed on the March 5, 2024, ballot, or to a political party committee. The recipient of a non-monetary contribution of \$1,000 or more in the aggregate must file a Form 497 within 48 hours from the time the contribution is received. File by personal delivery, e-mail, guaranteed overnight service, or fax. The committee may also file online, if available.
Jan 25, 2024 1 st Pre-Election	1/1/24 – 1/20/24	<u>460</u>	All committees must file this statement.
Feb 22, 2024 2 nd Pre-Election	1/21/24 – 2/17/24	<u>460</u>	 All committees must file this statement. File by personal delivery or guaranteed overnight service. The committee may also file online, if available.
July 31, 2024 Semi-Annual	2/18/24 – 6/30/24	<u>460</u>	• All committees must file this statement unless the committee filed termination Forms 410 and 460 before June 30, 2024.

Additional Notes:

• *Period Covered: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.

www.fppc.ca.gov

Email Advice: advice@fppc.ca.gov Phone Advice: 1-866-ASK-FPPC

Campaign Filing Schedule

02 Local PF Candidate 2024 - 042523

Page 1 of 2

- **Deadlines: Due to the election being held earlier in the year, the deadline for the first pre-election statement for calendar year 2024 is earlier than the deadline for the semi-annual statement for calendar year 2023. A committee active in both calendar years may file the 2023 semi-annual statement on January 25, 2024.
- Local Ordinance: Always check on whether additional local rules apply.
- Deadline Extensions: Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to a 24-Hour/10-Day Contribution Report (Form 497) that is due the weekend before the election, and this extension never applies to any 24-Hour/10-Day Independent Expenditure Report (Form 496). Such reports must be filed within 24 hours, regardless of the day of the week.
- Method of Delivery: All paper filings may be filed by first-class mail unless otherwise noted. A paper copy of a statement may not be required if a local agency requires online filing pursuant to a local ordinance.
- Multipurpose Organizations (including non-profits): A multipurpose organization that uses its general dues account to make contributions or expenditures may qualify as a major donor or independent expenditure committee and may be required to report payments on Campaign Form 461. Such an organization will qualify as a recipient committee if expenditures exceed \$50,000 in a 12-month period or \$100,000 in four consecutive calendar years. An organization that qualifies as a recipient committee may need to file reports disclosing contributors. For more information, see the FPPC's fact sheet, Campaign Reporting Rules for Multipurpose Organizations.
- Public Documents: All statements and reports are public documents.
- Resources: Campaign manuals and other instructional materials are available on the Campaign Rules page. Or, visit www.fppc.ca.gov > Learn > Campaign Rules.
- Committee Status: See FPPC Regulation 18247.5 to determine if a committee is primarily formed.

